



Next Edge Capital

Alternative Investment, Private Credit and
Value-Added Solutions





About Next Edge Capital

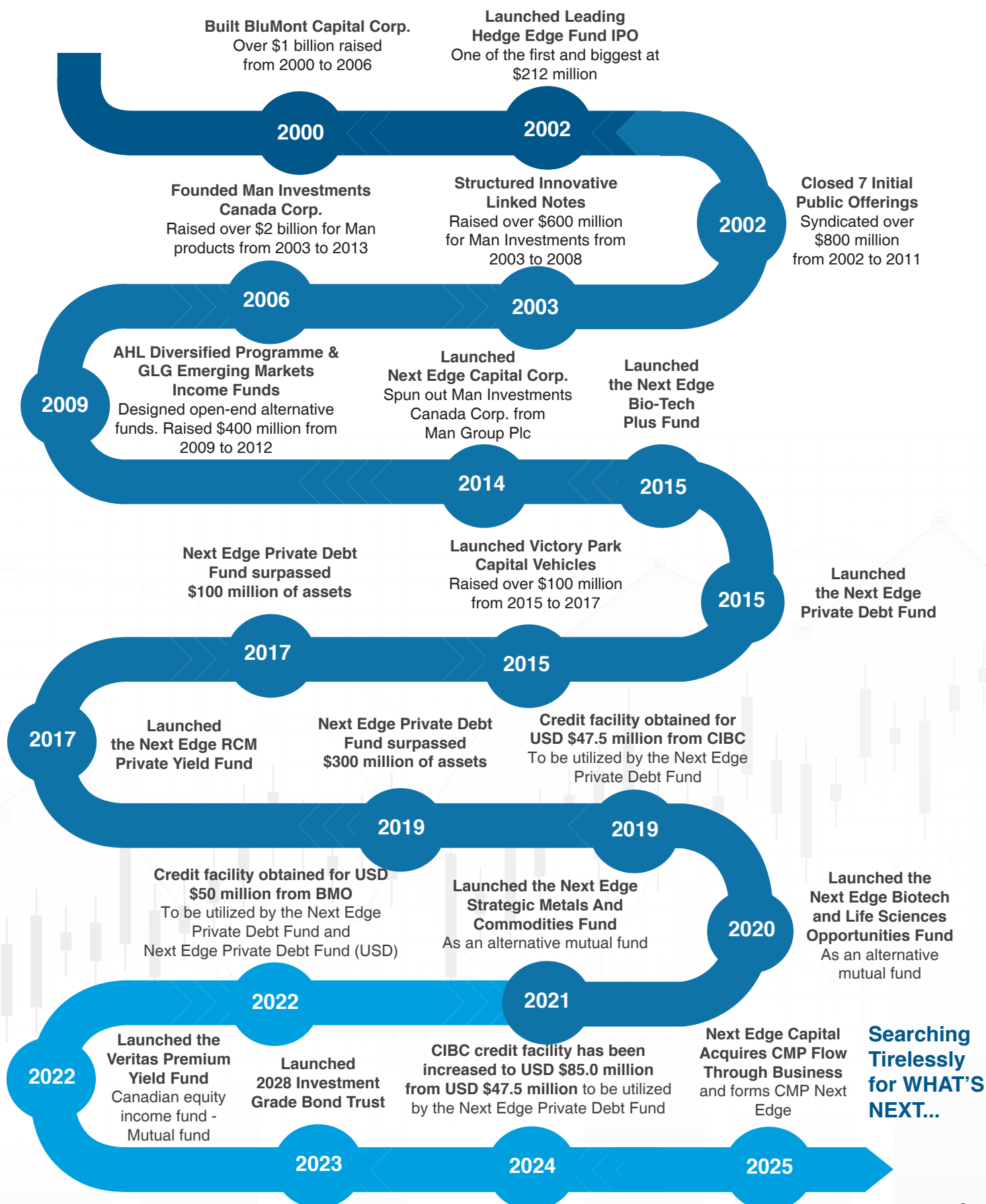
Next Edge Capital Corp. (“Next Edge Capital”) is an investment fund manager and a leader in the structuring and distribution of alternative, private credit and value-added fund products in Canada. The firm is led by an experienced management team that has launched numerous investment solutions in a variety of product structures for over two decades. Next Edge Capital specializes and focuses on providing unique, non-correlated pooled investment vehicles to the Canadian marketplace.

- ✓ Founded in July 2006 as Man Investments Canada Corp. and spun out via a management buyout in June 2014 and renamed to Next Edge Capital Corp.
- ✓ Registered as an Exempt Market Dealer, Portfolio Manager and Investment Fund Manager*.
- ✓ Management team responsible for raising over CDN \$3 Billion of alternative assets in Canada since 2000**.
- ✓ Focused on providing unique, non-correlated investment ideas.

* Registered as an Investment Fund Manager in Ontario, Québec and Newfoundland and Labrador; a Portfolio Manager in Alberta and Ontario; and an Exempt Market Dealer in Alberta, British Columbia, Manitoba, New Brunswick, Nova Scotia, Ontario, Québec and Saskatchewan.

**Please note that over CDN \$2 Billion of the CDN \$3 Billion of alternative assets raised relates to assets raised at a previous firm(s).

The Timeline





Next Edge Private Debt Fund

ABOUT THE FUND

The Next Edge Private Debt Fund provides investors with an attractive yielding fixed-income alternative via exposure to a diversified pool of privately negotiated collateral-backed loans to businesses throughout North America. The loans and financing facilities are predominately senior secured, 1st lien loans that fit within one of our primary financing solutions such as Factoring (receivables-based financing), Asset-Based Lending, Lender Finance, and Specialty Finance. The Fund's primary Credit Advisor is the Garrington Group of Companies ("Garrington"). Garrington has a significant presence in the North American small and medium-sized enterprise ("SME") lending business with roots dating back to 1999 and has deployed more than \$5.0 Billion of transactions historically.

THE OPPORTUNITY

The Fund, via diversified exposure to privately negotiated and collateral-backed loans, has provided historically and aims to continue to achieve consistent, attractive returns with a capital preservation focus while providing low volatility and low levels of correlation to most traditional asset classes. We believe the private lending market is very fragmented and offers a significant opportunity in the sub \$30MM loan size bracket, an area that tends to be under-served, regional in nature, and competitors that offer fewer financing solutions than we can provide. As such, we continue to believe this is one of the best areas to invest in for superior risk-adjusted returns, when managed properly.

Why Invest in the Next Edge Private Debt Fund?

Private lending fund assets have increased significantly over the past decade. Investors rationale for attraction to the area are numerous and include:

- ✓ Strong historical return and cash flow characteristics relative to other fixed-income vehicles.
- ✓ Focus on capital preservation.
- ✓ Low historical correlation to traditional fixed income and equity markets.
- ✓ Low historical volatility relative to traditional fixed-income investments.
- ✓ Historical consistency of returns.
- ✓ Access to a broadly diversified pool of shorter-dated privately negotiated loans.

The Credit Advisor

The Fund's primary Credit Advisor is the Garrington Group of Companies ("Garrington"). Garrington, with roots dating back to 1999, has a significant presence in the North American small and medium-sized enterprise ("SME") lending business and has become a very strong partner to Next Edge Capital Corp. and the Fund.



Veritas Next Edge Premium Yield Fund

ABOUT THE FUND

The Veritas Next Edge Premium Yield Fund through Veritas Asset Management Inc., leverages the award-winning, independent, and in-depth research of Veritas Investment Research Corporation to formulate a diversified portfolio of equities with a bias towards yield, and capital preservation. The Fund also utilizes a covered option overlay to generate additional yield and further mitigate downside exposure and adverse price movements.

THE OPPORTUNITY

The Fund offers investors an attractive distribution with the potential for capital appreciation while mitigating risk. The Fund provides higher cash flow potential when combining premiums from covered option writing with dividends from paying securities. Distributions will be paid out monthly with a targeted yield of 5% per annum*. In a marketplace whereby passive ETFs are approaching 50% of all equity market exposure, whereby no rationale is placed towards company fundamentals or valuations, which we believe to be a major issue to come, this Fund provides exposure to deeply researched and fundamental-based equity selection.

Why Invest in the Veritas Next Edge Premium Yield Fund?

- ✓ Attractive and consistent yield generation with a target of 5% per annum*.
- ✓ Proven outperformance and capital preservation of Veritas Investment Research Corporation's 20+ years of forensic accounting-based research.
- ✓ Additional yield generation via a covered options overlay strategy from a veteran team at Next Edge Capital with over 25+ years of experience.
- ✓ Portfolio volatility mitigation via bottom-up, sector agnostic security selection and covered option strategy that emphasizes capital preservation and yield.
- ✓ Long-term equity outperformance with a concentrated portfolio of securities curated by Veritas Asset Management Inc., based on Veritas Investment Research Corporation's research buys.

The Fund provides access to the Veritas Group - an experienced fund management team at Veritas Asset Management Inc. that leverages the proven independent structure of award-winning research at Veritas Investment Research Corporation.

*Yield will be derived from dividends from portfolio holdings in addition to yield generated from covered option writing and the monthly distribution will be at a variable rate tied to each month's realized gains/yield per Class of applicable Units of the Fund and which may be greater to or less than the targeted annual yield of 5% per annum.



Next Edge Strategic Metals and Commodities Fund

ABOUT THE FUND

The Next Edge Strategic Metals and Commodities Fund (the “Fund”) seeks to provide long term growth of capital by investing opportunistically and primarily in equity securities of companies involved in the commodity and natural resource industry and those which benefit from technological innovation affecting the materials sector and resource sector. Investments by the Fund may be made globally.

THE OPPORTUNITY

In the view of the Portfolio Manager, the combination of long-term underinvestment in the resource sector impacting supply, along with various demand drivers such as mass infrastructure spending, reopening of economies, and the longer-term move towards clean energy, provides vast opportunities for skilled managers to capitalize on the inefficiencies in the sector and makes investing in commodities an attractive opportunity.

Why Invest in Metals and Commodities?

- ✓ Increasing and multiple drivers of demand for various metals, minerals and resources (driving prices higher).
- ✓ Supply constraints (driving prices higher).
- ✓ Inflation hedge/protection against inflation.
- ✓ Diversification benefits due to low historical correlation to other asset classes.
- ✓ Attractive valuations and timing.

Why Invest in the Next Edge Strategic Metals and Commodities Fund?

- ✓ Delbrook has vast experience in managing assets in the sector and is entirely dedicated to the resource and commodity sector.
- ✓ The team possesses an impressive history of past performance via other mandates in the sector.
- ✓ The Fund is managed both actively and opportunistically, and approach the manager believes is critical to exploit the vast inefficiencies that exist in the resource sector, both long and short.
- ✓ Available as a prospectus-based mutual fund alternative allowing for ease of purchase and available to all investors.
- ✓ Registered Plan Eligible.



Next Edge Biotech and Life Sciences Opportunities Fund

ABOUT THE FUND

The Next Edge Biotech and Life Sciences Opportunities Fund (the 'Fund') seeks short and long-term capital appreciation through the ownership of biotechnology and life sciences companies. Investments by the Fund may be made globally.

THE OPPORTUNITY

Investing in companies of the future via a unique, well-defined process of investing in biotechnology and life sciences companies, managed by a team with over two decades of experience. The team believes that the building blocks have been set for an accelerating innovative pace of breakthroughs, cures, and discoveries, partly due to the fusion of technology, AI, and biotech, which will create vast wealth for shareholders while creating life-saving and quality-of-life solutions for humankind via shareholder-funded R&D.

Why Invest in the Next Edge Biotech and Life Sciences Opportunities Fund?

- ✓ Access to companies that have the potential to be tomorrow's winners.
- ✓ Experienced management team with over two decades of experience in biotech and life sciences.
- ✓ A unique, well-defined investment process of investing in companies in this sector.
- ✓ Specialized knowledge and experience required to navigate and invest in this space.
- ✓ The Fund's Portfolio Manager has a robust prior track record via other funds managed in biotech and healthcare.
- ✓ The Fund's Portfolio Management team have a vast network of contacts within investible companies, key opinion leaders (KOL), research firms, and other information sources globally.
- ✓ Only dedicated fund in Canada with exposure to predominately small and midcap Biotech and Life Sciences companies.



2028 Investment Grade Bond Trust

ABOUT THE FUND

The 2028 Investment Grade Bond Trust (the “Fund”) is focused on purchasing bonds with an average maturity similar to the term of the Fund, March 2028, purchased at discounts to par value. Focus on purchasing bonds with an average maturity of five years or less, expected to be held to maturity. The Fund’s Portfolio is primarily composed of investment grade bonds and, to a lesser extent, high-yield bonds with an average combined credit rating of BBB. At least 75% of the Fund’s Portfolio is invested in Investment Grade Securities and up to 25% of the Fund’s Portfolio may be invested in High Yield Debt Securities.

THE OPPORTUNITY

Aggressive interest rate hikes over the past two years have created an opportunity to invest in traditionally conservative fixed-income strategies at attractive yields and returns. With vast amounts of capital invested in cash or short-term instruments, the Manager believes that the timing is attractive to lock in attractive yields for a longer period of time. It is with this in mind that the five-year term of the Fund was structured, which allows investors to lock in attractive returns over a five-year period, an opportunity that may not exist for long.

Why Invest in 2028 Investment Grade Bond Trust?

✓ Attractive Return Potential

- Robust, targeted Fund returns (after fees and expenses) based on the Fund’s Portfolio

✓ Preferential Tax Structure

- The Manager anticipates that approximately 40% of the Fund’s return (after fees and expenses) would be capital gains based on the the Fund’s Portfolio
- How? By holding a portfolio of bonds trading at significant discounts & benefits of limited leverage

✓ Attractive Distribution*

- Initial target distribution of \$0.125 per Unit per quarter in year one. The distribution rate will then be set on an annual basis going forward (Currently 5% per annum based on starting NAV of \$10.00/Unit)

✓ Proven Track Record of Performance**

- Ridgewood Capital Asset Management Inc. has outperformed their respective bond benchmark 11 of the past 14 years calendar years in a corporate bond mandate they manage and significantly outperformed on a CARR since inception in 2009

✓ Fixed Term (March 2028) Product

- Closely matching the bond portfolio to the term of the Fund (March 2028) gives clarity to the Fund’s return (after fees and expenses) projections and tax benefits, not achieved via an open-ended structure.

* The targeted quarterly distribution rate is not a projection or prediction of future results of the Fund. There can be no assurance that the Fund will achieve the target distribution rate or any particular level of return. Actual results may vary significantly from the target distribution rate.

** Based on the performance of Ridgewood Canadian Investment Grade Bond Fund (“RIB”), a closed-end investment fund, an investment fund which the Adviser to the Fund provides investment management services and which has a similar, yet not identical investment mandate to the Fund.





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