



NEXTEDGE
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Next Edge Capital

Alternative Investment, Private Credit and
Value-Added Solutions





About Next Edge Capital

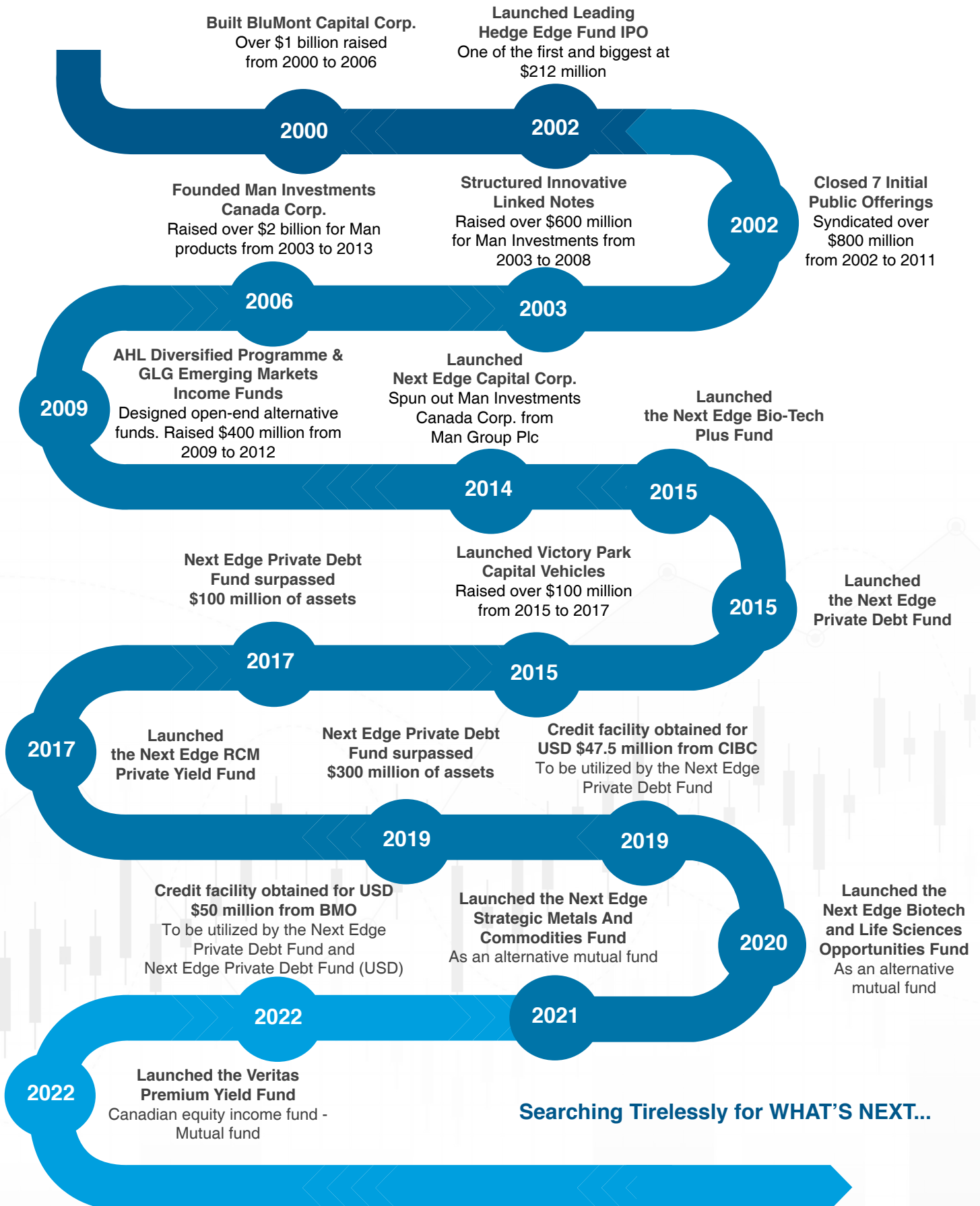
Next Edge Capital Corp. (“Next Edge Capital”) is an investment fund manager and a leader in the structuring and distribution of alternative, private credit and value-added fund products in Canada. The firm is led by an experienced management team that has launched numerous investment solutions in a variety of product structures for over two decades. Next Edge Capital specializes and focuses on providing unique, non-correlated pooled investment vehicles to the Canadian marketplace.

- ✔ Founded in July 2006 as Man Investments Canada Corp. and spun out via a management buyout in June 2014 and renamed to Next Edge Capital Corp.
- ✔ Registered as an Exempt Market Dealer, Portfolio Manager and Investment Fund Manager*.
- ✔ Management team responsible for raising over CDN \$3 Billion of alternative assets in Canada since 2000**.
- ✔ Focused on providing unique, non-correlated investment ideas.

* Registered as an Investment Fund Manager in Ontario, Québec and Newfoundland and Labrador; a Portfolio Manager in Alberta and Ontario; and an Exempt Market Dealer in Alberta, British Columbia, Manitoba, New Brunswick, Nova Scotia, Ontario, Québec and Saskatchewan.

**Please note that over CDN \$2 Billion of the CDN \$3 Billion of alternative assets raised relates to assets raised at a previous firm(s).

The Timeline





Next Edge Private Debt Fund

ABOUT THE FUND

The Fund provides investors with an attractive yielding fixed-income alternative via exposure to a diversified pool of privately negotiated collateral-backed loans to businesses throughout North America. The Fund's primary Credit Advisor is the Garrington Group of Companies ("Garrington"). Garrington has a significant presence in the North American small and medium-sized enterprise ("SME") lending business with roots dating back to 1999.

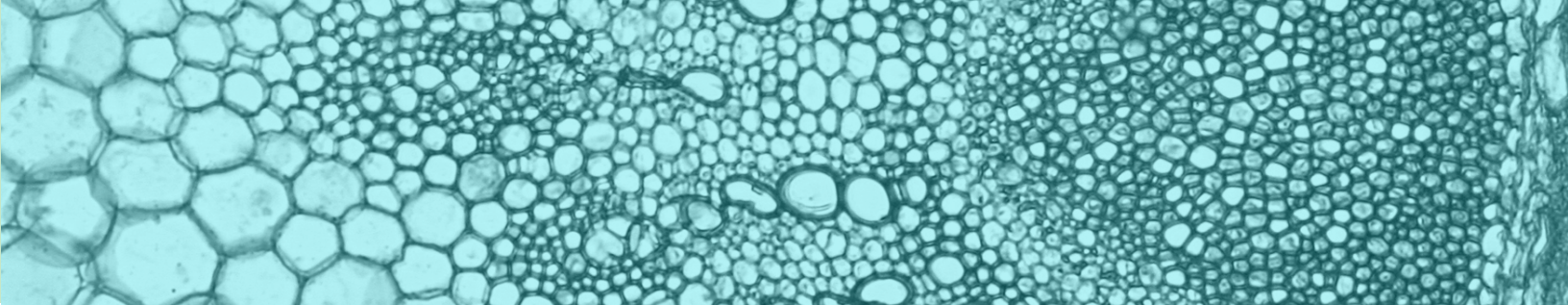
Why Invest in the Next Edge Private Debt Fund?

Private lending fund assets have increased significantly over the past decade. Investors rationale for attraction to the area are numerous and include:

- ✓ Strong historical return and cash flow characteristics relative to other fixed-income vehicles.
- ✓ Focus on capital preservation.
- ✓ Low historical correlation to traditional fixed income and equity markets.
- ✓ Low historical volatility relative to traditional fixed-income investments.
- ✓ Historical consistency of returns.
- ✓ Access to a broadly diversified pool of shorter-dated privately negotiated loans.

The Credit Advisor

The Fund's primary Credit Advisor is the Garrington Group of Companies ("Garrington"). Garrington, with roots dating back to 1999, has a significant presence in the North American small and medium-sized enterprise ("SME") lending business and has become a very strong partner to Next Edge Capital Corp. and the Fund.



Next Edge Biotech and Life Sciences Opportunities Fund

ABOUT THE FUND

The Next Edge Biotech and Life Sciences Opportunities Fund (the 'Fund') seeks short and long-term capital appreciation through the ownership of biotechnology and life sciences companies. Investments by the Fund may be made globally.

THE OPPORTUNITY

Investing in companies of the future. A unique, well-defined process of investing in biotechnology and life sciences companies.

Why Invest in the Next Edge Biotech and Life Sciences Opportunities Fund?

- ✓ Access to companies that have the potential to be tomorrow's winners.
- ✓ Experienced management team with over two decades of experience in biotech and life sciences.
- ✓ A unique, well-defined investment process of investing in companies in this sector.
- ✓ Specialized knowledge and experience required to navigate and invest in this space.
- ✓ The Fund's Portfolio Manager has a robust prior track record via other funds managed in biotech and healthcare.
- ✓ The Fund's Portfolio Management team have a vast network of contacts within investible companies, key opinion leaders (KOL), research firms, and other information sources globally.
- ✓ Only dedicated fund in Canada with exposure to predominately small and midcap Biotech and Life Sciences companies.



Next Edge Strategic Metals and Commodities Fund

ABOUT THE FUND

The Next Edge Strategic Metals and Commodities Fund (the “Fund”) seeks to provide long term growth of capital by investing opportunistically and primarily in equity securities of companies involved in the commodity and natural resource industry and those which benefit from technological innovation affecting the materials sector. Investments by the Fund may be made globally.

THE OPPORTUNITY

In the view of the Portfolio Manager, the combination of long-term underinvestment in the resource sector impacting supply, along with various demand drivers such as mass infrastructure spending, reopening of economies, and the longer-term move towards clean energy, provides vast opportunities for skilled managers to capitalize on the inefficiencies in the sector and makes investing in commodities an attractive opportunity.

Why Invest in Metals and Commodities?

- ✔ Increasing and multiple drivers of demand for various metals, minerals and resources (driving prices higher).
- ✔ Supply constraints (driving prices higher).
- ✔ Inflation hedge/protection against inflation.
- ✔ Diversification benefits due to low historical correlation to other asset classes.
- ✔ Attractive valuations and timing.

Why Invest in the Next Edge Strategic Metals and Commodities Fund?

- ✔ Delbrook has vast experience in managing assets in the sector and is entirely dedicated to the resource and commodity sector.
- ✔ The team possesses an impressive history of past performance via other mandates in the sector.
- ✔ The Fund is managed both actively and opportunistically, and approach the manager believes is critical to exploit the vast inefficiencies that exist in the resource sector, both long and short.
- ✔ Available as a prospectus-based mutual fund alternative allowing for ease of purchase and available to all investors.
- ✔ Registered Plan Eligible.



Veritas Next Edge Premium Yield Fund

ABOUT THE FUND

The Veritas Next Edge Premium Yield Fund through Veritas Asset Management Inc., leverages the award-winning, independent, and in-depth research of Veritas Investment Research Corporation to formulate a diversified portfolio of equities with a bias towards yield, and capital preservation. The Fund also utilizes a covered option overlay to generate additional yield and further mitigate downside exposure and adverse price movements.

THE OPPORTUNITY

The Fund offers investors an attractive distribution with the potential for capital appreciation while mitigating risk. The Fund offers higher cash flow potential when combining option premiums with income from dividend paying securities. Distributions will be paid out monthly with a targeted yield of 5% per annum*.

Why Invest in the Veritas Next Edge Premium Yield Fund?

- ✓ Attractive and consistent yield generation with a target of 5% per annum*.
- ✓ Proven outperformance and capital preservation of Veritas Investment Research Corporation's 20+ years of forensic accounting-based research.
- ✓ Additional yield generation via a covered options overlay strategy from a veteran team at Next Edge Capital with over 25+ years of experience.
- ✓ Portfolio volatility mitigation via bottom-up, sector agnostic security selection and covered option strategy that emphasizes capital preservation and yield.
- ✓ Long-term equity outperformance with a concentrated portfolio of securities curated by Veritas Asset Management Inc., based on Veritas Investment Research Corporation's research buys.

The Fund provides access to the Veritas Group - an experienced fund management team at Veritas Asset Management Inc. that leverages the proven independent structure of award-winning research at Veritas Investment Research Corporation.

*Yield will be derived from dividends from portfolio holdings in addition to yield generated from covered option writing and the monthly distribution will be at a variable rate tied to each month's realized gains/yield per Class of applicable Units of the Fund and which may be greater to or less than the targeted annual yield of 5% per annum.



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