Next Edge CIA Disciplined Growth Portfolio

Profile as of August 31, 2026

Initial Public Offering – $10.00 per Class A Unit and Class F Unit

ABOUT THE FUND

- The Next Edge CIA Disciplined Growth Portfolio (the "Fund") seeks to provide Unitholders with long-term capital appreciation and excess returns relative to a benchmark, comprised 50% of the S&P/TSX Composite Index and 50% of the Dow Jones U.S. Total Stock Market Index.

- The Fund will seek to achieve its investment objectives by deploying a "GARP" or "growth at a reasonable price" strategy by investing in a portfolio (the "Portfolio") comprised primarily of publicly-traded equity securities of North American issuers representing a wide range of industries, and capitalization sizes, which Next Edge Capital Corp. (the "Manager") believes have durable earnings growth, sound fundamentals, attractive valuations, quality management and sustainable competitive advantages.

INVESTMENT HIGHLIGHTS:

- In determining securities to be included in the Portfolio, the Manager will conduct disciplined fundamental research into issuers, seeking issuers it believes have:
  - Attractive Valuations
  - Quality Management
  - Sound Fundamentals
  - Strong Cash Flow Generation
  - Potential for Durable, Long-term Earnings Growth
  - Strong Balance Sheets
  - Sustainable Competitive Advantages

- The Portfolio is expected to be comprised from time to time of the securities of 40 to 75 issuers, with a maximum allocation of 5% of the Portfolio to any one security, and a minimum allocation of 25% of the Portfolio to Canadian issuers and 25% of the Portfolio to U.S. issuers.

The Industry Advisor served as Lead Portfolio Manager for CL Disciplined Growth Fund from January 15, 2021, to July 29, 2026.

HISTORICAL PERFORMANCE

of the CL Disciplined Growth Fund "CL DG Fund" (as at July 29, 2026)[1, 2, 3]

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2025	-0.67%	-1.60%	-2.84%	-1.82%	5.11%	5.91%	1.74%	3.41%	1.59%	-0.32%	3.79%	2.86%	**18.06%**
2024	2.99%	3.44%	1.88%	0.26%	2.71%	-0.09%	5.53%	0.86%	0.70%	0.77%	6.26%	0.81%	**29.19%**
2023	6.31%	-0.20%	-3.16%	1.25%	-2.70%	5.16%	4.59%	-0.02%	-3.04%	-3.58%	4.42%	3.39%	**12.36%**
2022	-0.82%	-0.76%	4.76%	-6.04%	0.07%	-10.21%	9.06%	0.12%	-6.36%	5.80%	4.95%	-3.40%	**-4.51%**
2021	-0.55%	4.50%	1.64%	4.38%	3.88%	3.35%	-0.83%	1.78%	-0.50%	2.35%	-3.36%	3.73%	**21.98%**

Source: Morningstar, for the period starting January 15, 2021, and ending July 29, 2026.

TRAILING RETURNS [1, 2, 3]

	1-Year	3-Year	5-Year
Fund	30.78	22.26	14.96
Category	14.31	13.54	8.88
Index	19.31	20.81	14.17
Quartile Rank	1st	1st	1st
Percentile Rank	11th	1st	1st
# of Invest. in Cat.	131	127	96

Source: Morningstar, as of July 29, 2026. Time periods greater than 1 year are annualized.

CL DG 5 YEAR RISK ANALYSIS [1, 2, 3]

Capture Ratios	Fund	Category	Index
Alpha	2.26	-2.53	-0.83
Beta	0.74	0.78	1.00
R2	60.83	65.55	99.14
Sharpe Ratio	0.90	0.58	0.93
Standard Deviation	12.73	13.08	13.45

Source: Morningstar, as of June 30, 2026, the most recently available figures from Morningstar during the Industry Advisor's term as Lead Portfolio Manager.

FUND DETAILS

- Class A Units and/or Class F Units at $10.00/Unit.
- The Class F Units are expected to be listed on the TSX.
- The Class A Units will not be listed on the TSX but will be reclassified as Class F Units immediately upon the closing of this Offering on a NAV-for-NAV basis.

Fund Type	Closed-End North American Equity Fund
Manager	Next Edge Capital Corp.
Industry Advisor	Philippe Cordeau
Minimum Initial Investment	$1,000 (100 Units)
Valuation Pricing	Daily
Registered Plan Status	Eligible
Management Fee	1.26% per annum
Mandatory Market Purchase Program	Subject to a monthly limit of 0.5% to purchase any Class F Unit offered in the market at a price that is 90% or less of the latest NAV per Class F Unit.
Quarterly Net Asset Value Redemption feature	Subject to a quarterly limit of 1.5% of the outstanding Units.
Closing	Mid / Late September 2026
Termination date	No fixed termination date
Auditor	Deloitte LLP
Transfer Agent and Registrar	TSX Trust Company
Custodian and Valuation Agent	RBC Investor Services Trust
Class A CUSIP Number	65290K107
Class F CUSIP Number	65290K206

KEY ATTRIBUTES AND TARGETS OF THE PORTFOLIO

Attractive Risk-Adjusted Returns (achieving Alpha while reducing Beta)

- Risk Mitigation During Down Market Periods/ Downside Protection
- A Belief that an All-Capitalization Focus Will Provide More Opportunities
- Low Correlation to Broader Equity Markets.

INVESTMENT OBJECTIVES

The Fund seeks to provide Unitholders with long-term capital appreciation and excess returns relative to a benchmark, comprised 50% of the S&P/TSX Composite Index and 50% of the Dow Jones U.S. Total Stock Market Index, by investing in a portfolio (the "Portfolio") comprised primarily of publicly-traded North American equity securities which the Manager believes will outperform its benchmark while maintaining lower volatility and reducing downside participation during market declines.

INVESTMENT STRATEGIES

The Fund will seek to achieve its investment objectives by deploying a "GARP" or "growth at a reasonable price" strategy through a Portfolio comprised primarily of publicly-traded equity securities of North American issuers representing a wide range of industries and capitalization sizes, which the Manager believes have durable earnings growth, sound fundamentals, attractive valuations, quality management and sustainable competitive advantages. The Manager may also from time to time, invest in exchange traded funds, commodities, resource companies, convertible and other forms of bond investments to further diversify and supplement the Fund's portfolio. The Fund may also invest in underlying funds managed by the Manager or an affiliate of the Manager or by third parties. The Fund will seek to generate consistent alpha through disciplined fundamental research, portfolio construction, and active risk management.

MANAGER AND INDUSTRY ADVISOR

Manager: Next Edge Capital Corp. is an investment fund manager and a leader in the structuring and distribution of alternative, private credit and value-added fund products in Canada. The firm is led by an experienced management team that has launched numerous investment solutions in a variety of product structures for over two decades. Next Edge was founded in 2014 and has approximately $950 million in assets under management.

Industry Advisor: Philippe Cordeau will act as Industry Advisor to the Manager in respect of North American equities and in doing so will provide the Manager with ongoing analysis based on his over 25 years of industry experience. Prior to acting as Industry Advisor, Mr. Cordeau spent six years at National Bank Financial Inc. as a Portfolio Manager, serving as Lead Portfolio Manager of the CL Disciplined Growth Fund, an investment fund with similar investment objectives and strategies as those of the Fund. Mr. Cordeau is also a CFA Charter holder and a Fellow of the Canadian Securities Institute.

IMPORTANT NOTES

1. Except as otherwise indicated, performance shown includes the change in NAV over the selected time period and assumes a reinvestment of all income and capital gains distributions. Reinvestments are made using the actual reinvestment NAV. Unless specifically noted, performance is not adjusted for sales charges. Performance does account for management and administrative fees, and other costs taken out of assets. Returns greater than one year are annualized. Past performance is not indicative of future results.
2. Except as otherwise stated, time periods greater than 1 year are annualized. "Jan 2021" returns represent total return for the period from January 15, 2021, to January 31, 2021. "Jul 2026" returns represent total return for the period from July 1, 2026, to July 29, 2026.
3. "Category" refers to Morningstar's North American Equity category. "Index" refers to the Morningstar DM Americas GR CAD index.

The performance of the Fund may differ materially from the performance of CL Disciplined Growth Fund. There are important differences between the Fund and CL Disciplined Growth Fund, including those differences described above. The information above is historical and is not intended to be, nor should it be construed to be, a forecast or an indication as to the future performance of the Fund. The information is provided for illustrative purposes only, does not reflect future performance of the Fund and should not be construed as a forecast or projection. There can be no assurance that the performance of the Fund will equal or exceed the performance of CL Disciplined Growth Fund. The investments of the Fund and CL Disciplined Growth Fund will not be identical and may differ significantly. Past performance does not guarantee future results.

This communication is not, and under no circumstances is to be construed as, an invitation to make an investment in the Fund nor does it constitute a public offering to sell the Fund or any other products described herein. Applications for the Fund will only be considered on the terms of the Prospectus. The Fund is undertaking an initial public offering. The Fund will be a TSX listed NI 81-102 non-redeemable investment fund. The Fund is available for purchase for a limited time period by prospective investors of the Agents of the offering and/or the Selling Group only. Each purchaser of the units (the "Units") may have statutory or contractual rights of action under certain circumstances as disclosed in the Prospectus. Please review the provisions of the applicable securities legislation for particulars of these rights. Terms defined herein shall have the same meaning as in the Prospectus. There is no guarantee that an investment in the Fund will earn any positive return in the short or long-term, nor is there any guarantee that the net asset value per Unit will appreciate or be preserved. An investment in the Units is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. Investors should review the Prospectus in its entirety for a complete description of the Fund, its risks, and consult their registered dealers before making an investment. See the "Risk Factors" section in the Fund's Prospectus for a discussion of certain factors that should be considered by prospective investors in the Units. The Fund is not a trust company and, accordingly, is not registered under the trust company legislation of any jurisdiction. Class A Units and Class F Units are not "deposits" within the meaning of the Canada Deposit Insurance Corporation Act (Canada) and are not insured under provisions of that Act or any other legislation. Any descriptions or information involving investment process or strategies is provided for illustration purposes only, may not be fully indicative of any present or future investments, may be changed at the discretion of the Manager and are not intended to reflect performance. The following does not purport to be a complete summary of all of the risks associated with an investment in the Fund. Please see the Fund's Prospectus for a complete listing and description of the risks associated with an investment in the Fund. The Fund is generally exposed to the following risks: No Prior History; No Assurances of Achieving Investment Objectives; Loss on Investment; No Fixed Term, Limited Redemption Liquidity Risk; Reliance on Key Personnel Risk; Market Discount Risk; Performance of the Portfolio; Equity Securities; Small Capitalization and Micro-Capitalization Issuer Risk; ETFs and Pooled Funds; Depository Receipts; Options Trading; Forward Trading; Underlying Fund Risk; Structured Notes Risk; Concentration; Derivatives Risk; Counterparty Risk; Use of Short Selling; Issuer Risk; Foreign Currency Risk; Currency Hedging Risk; Valuation Risk; Risk Relating to the Mandatory Market Purchase Program; Trading Price of Class F Units; Leverage Risk; Inflation/Deflation Risk; Risk of Regulatory Changes; Liquidity Risk; Canadian Tax Risk; Securities Lending Risk; Operational Risk; Use of Prime Broker to Hold Assets; Cyber Security Risk; Market Disruption Risk; Significant Redemptions Risk; Reliance on the Manager; Conflicts of Interest; Status of the Fund for Securities Law Purposes; Custodian; Not a Trust Company; Nature of Units; No Ownership Interest; Absence of an Active Market for Class F Units and Lack of Operating History; Interest Rate Fluctuations and Credit Risk.

PAST PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS
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