



CMP
NEXT EDGE



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**CMP Next Edge 2025 Critical and
Precious Metals Short Duration
Flow-Through Limited Partnership**

Important Notes

The “CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership” or the “Fund”, or “CMP FT LP” or the “Partnership” means the “CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership”. Capitalized terms not defined in this presentation are defined as set forth in the prospectus of the Fund (the “**Prospectus**”). This communication is not, and under no circumstances is to be construed as, an invitation to make an investment in the Fund nor does it constitute a public offering to sell the Fund or any other products described herein. Applications for the Fund will only be considered on the terms of the Prospectus. The Fund was available for purchase by prospective investors of the Agents of the offering and/or the Selling Group only for a limited time period. Each purchaser of the units (the “Units”) may have statutory or contractual rights of action under certain circumstances as disclosed in the Prospectus. Please review the provisions of the applicable securities legislation for particulars of these rights.

Terms defined herein shall have the same meaning as in the Prospectus. There is no guarantee that an investment in the Fund will earn any positive return in the short or long-term, nor is there any guarantee that the net asset value per Unit will appreciate or be preserved. An investment in the Units is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. Investors should review the Prospectus in its entirety for a complete description of the Fund, its risks, and consult their registered dealers before making an investment. See the “Risk Factors” section in the Fund’s Prospectus for a discussion of certain factors that should be considered by prospective investors in Units, including with respect to the Fund’s use of leverage. The Fund is not a trust company and, accordingly, is not registered under the trust company legislation of any jurisdiction. Class A Units and Class F Units are not “deposits” within the meaning of the Canada Deposit Insurance Corporation Act (Canada) and are not insured under provisions of that Act or any other legislation.

Any descriptions or information involving investment process or strategies is provided for illustration purposes only, may not be fully indicative of any present or future investments, may be changed at the discretion of the Manager and are not intended to reflect performance. The following does not purport to be a complete summary of all of the risks associated with an investment in the Fund. Please see the Fund’s Prospectus for a complete listing and description of the risks associated with an investment in the Fund. The Fund is generally exposed to the following risks: Speculative Investments; Reliance on the Portfolio Manager; Sector Risks; Relying on Publicly Available Information; Marketability of Underlying Securities; The Portfolio Will Include Junior Issuers; The Portfolio May Include Unlisted Securities; Premium Pricing, Resale and Other Restrictions Pertaining to Flow-Through Shares; Short Sales; Global Economic Downturn; Trade Sanctions; Volatility; Pandemics; Resale Restrictions May be an Issue if a Liquidity Event is not Implemented; Mutual Fund Shares; Flow-Through Shares and Available Funds; Eligible Expenditures; Available Capital; Liability of Limited Partners; Borrowing; Coverage Ratios; Tax-Related Risks; Lack of Operating History; Financial Resources of the General Partner; Conflicts of Interest; Future Sales; Lack of Separate Counsel; Sector Specific Risks; Fluctuations in Net Asset Value; and Foreign Currency Risk.

Executive Summary

The CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership (the “CMP FT LP” or the “Partnership”) is designed to provide significant tax benefits and capital appreciation through investments in flow-through shares of resource companies. Affiliates of CMP Next Edge GP Ltd., general partner of CMP FT LP (the “General Partner”), have been responsible for raising over \$3.1 billion in flow-through investments since 1984.

Flow-through share financing, a unique made-in-Canada financial innovation, contributes approximately 70% of the funds raised on Canadian stock exchanges for exploration across the country, generating significant exploration activity within Canadian borders.¹

The CMP FT LP will invest in flow-through shares of resource companies engaged in mining and energy exploration, particularly in critical and precious metals (including, but not limited to, gold, silver, copper, nickel, and zinc). Investment selection is based on a variety of metrics which include resource quality, management experience, financial health, infrastructure access, and environmental considerations. Investors can claim 100% deductions on eligible exploration expenses, along with potential additional investment tax credits.

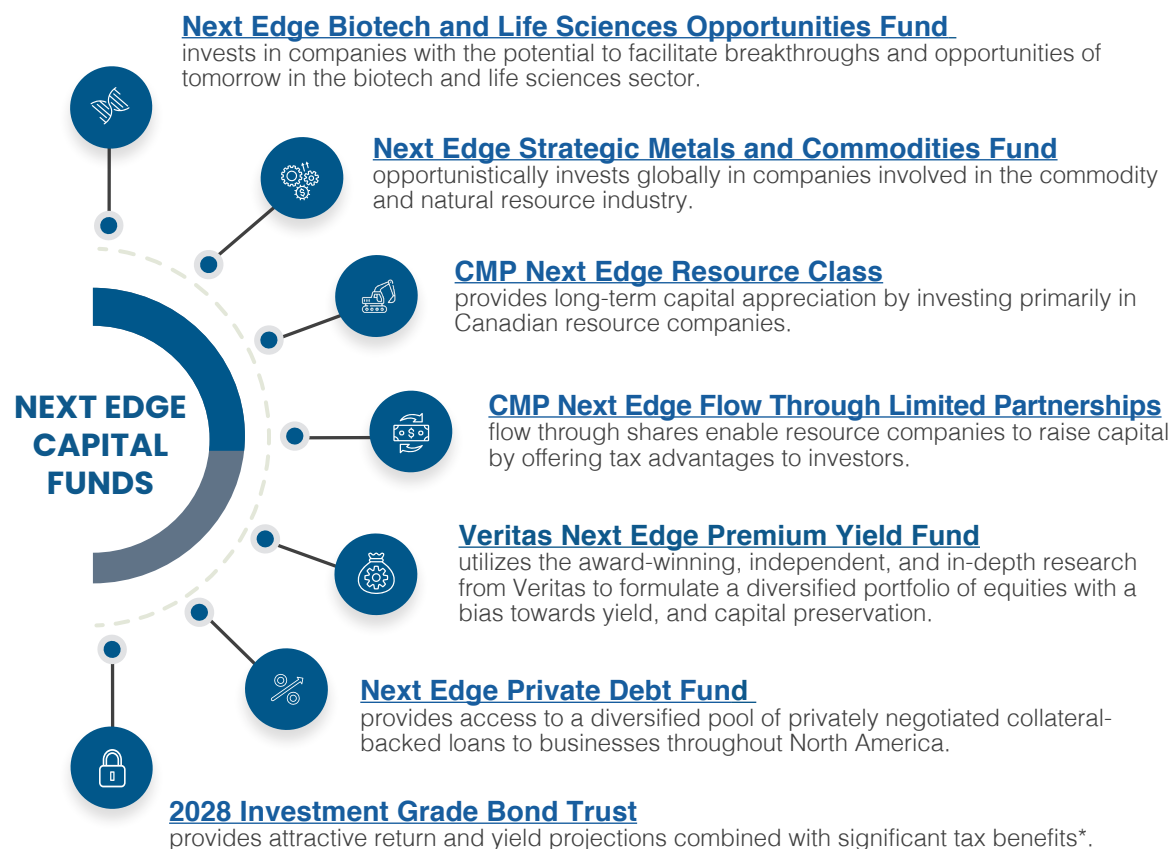
Palos Wealth Management Inc. (the “Portfolio Manager” or “Palos”), in addition to the General Partner, possesses an extensive network of referral sources, providing superior access to potential deal flow across Canada. The CMP FT LP’s Portfolio will be managed by Palos, which has participated in 200+ private placement junior mining deals since 2016.

1. Prospectors & Developers Association of Canada. Access to capital. <https://pdac.ca/programs-and-advocacy/access-to-capital>

About Next Edge Capital Corp.

Next Edge Capital Corp. (“Next Edge Capital”) is an investment fund manager and a leader in the structuring and distribution of alternative, private credit and value-added fund products in Canada. The firm is led by an experienced management team that has launched numerous investment solutions in a variety of product structures for over two decades. Next Edge Capital specializes and focuses on providing unique, non-correlated pooled investment vehicles to the Canadian marketplace.

- ✓ Formed in July 2006 as Man Investments Canada Corp. and spun out via a management buyout in June 2014 and renamed to Next Edge Capital Corp.
- ✓ Registered as an Exempt Market Dealer, Portfolio Manager and Investment Fund Manager*.
- ✓ Management team responsible for raising over CDN \$3 Billion of alternative assets in Canada since 2000**.
- ✓ Focused on providing unique, non-correlated investment ideas.



* Registered as an Investment Fund Manager in Ontario, Québec and Newfoundland and Labrador; a Portfolio Manager in Alberta and Ontario; and an Exempt Market Dealer in Alberta, British Columbia, Manitoba, New Brunswick, Nova Scotia, Ontario, Québec and Saskatchewan.

**Please note that over CDN \$2 Billion of the CDN \$3 Billion of alternative assets raised relates to assets raised at a previous firm(s).

***Based on Portfolio Securities in the Fund's Portfolio after the closing of the initial public offering on December 21, 2023 were fully deployed.

Why Invest in the CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership

1

Significant Tax Deductions and Tax Credits

One of the primary benefits of investing in flow-through funds is the ability to claim tax deductions and credits. In addition to the Canadian Exploration Expense (“CEE”) 100% Tax Deduction, the Partnership is targeting an allocation of at least 75% of the portfolio to flow-through issuers exploring for critical minerals, which are eligible for the 30% Critical Mineral Exploration Tax Credit (CMETC), and at least 25% to issuers exploring for precious metals, which qualify for the 15% Mineral Exploration Tax Credit (METC). This can result in substantial tax savings, particularly for high-net-worth individuals.

2

Strong History in the Resource and Flow-Through Sector in Canada

The CMP® flow-through business has been responsible for raising over \$3.1 billion in flow-through investments since 1984.

3

Experienced Team

The Partnership will leverage the Portfolio Manager’s extensive experience in the mining sector, who has participated in over 200 private placement mining deals since 2016. In addition, the Partnership will leverage the General Partner’s deep understanding of the resource and flow-through market.

4

Strong Deal Sourcing and Origination Network

The Portfolio Manager, in addition to the General Partner, possesses a very extensive network of referral sources, providing superior access to potential deal flow across Canada.

5

Supporting Canada and Canada’s Resource Sector

Investing in flow-through funds directly supports the growth of Canada’s resource sector. These investments provide critical funding for exploration projects, contributing to the discovery of new resources and the development of the country’s natural resource industries leading to job creation and significant revenues.

The Case For Resources

Opportune Timing?

- Many resource indices, particularly those focused on small-cap companies, are trading significantly below prior peak levels, presenting a compelling valuation opportunity.
- Sustained bear markets typically have been followed by large appreciation.

S&P/TSX VENTURE METALS AND MINING (INDUSTRY) INDEX PERFORMANCE
(January 1, 2015 - April 30, 2025)

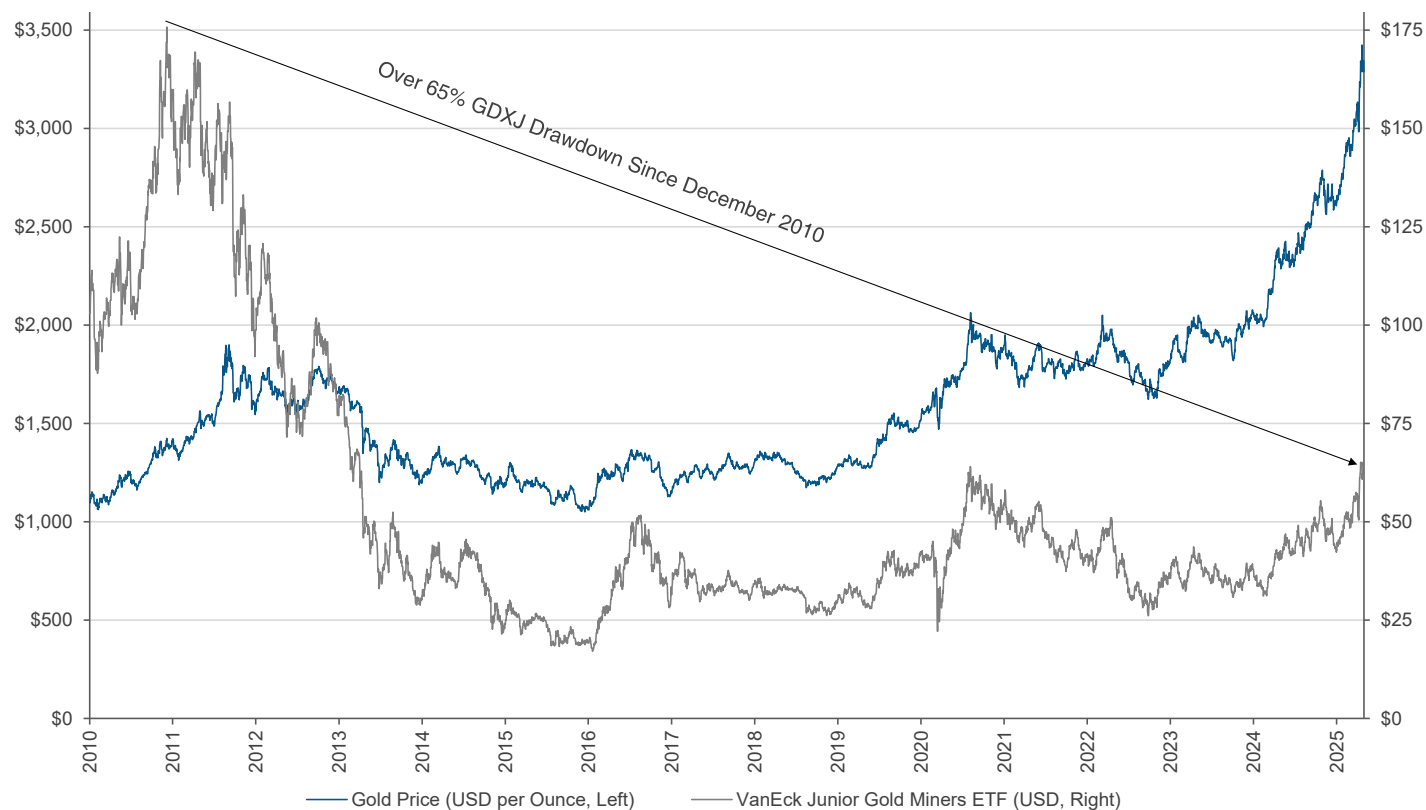


The Case For Resources

Opportune Timing?

The Junior Gold Miners ETF (“**GDXJ**”) peaked in 2011 before entering a prolonged downtrend, losing approximately 60% from its highs. Despite GDXJ’s recent move off the lows, Next Edge Capital Corp. (the “**Manager**”), believes that the significant move in the underlying gold commodity could represent a significant catch-up opportunity for junior gold equities.

GOLD PRICES VERSUS VANECK JUNIOR GOLD MINERS ETF (GDXJ) PERFORMANCE (January 30, 2010 - April 30, 2025)



Source: Next Edge Capital, Bloomberg LP.

The Case For Resources

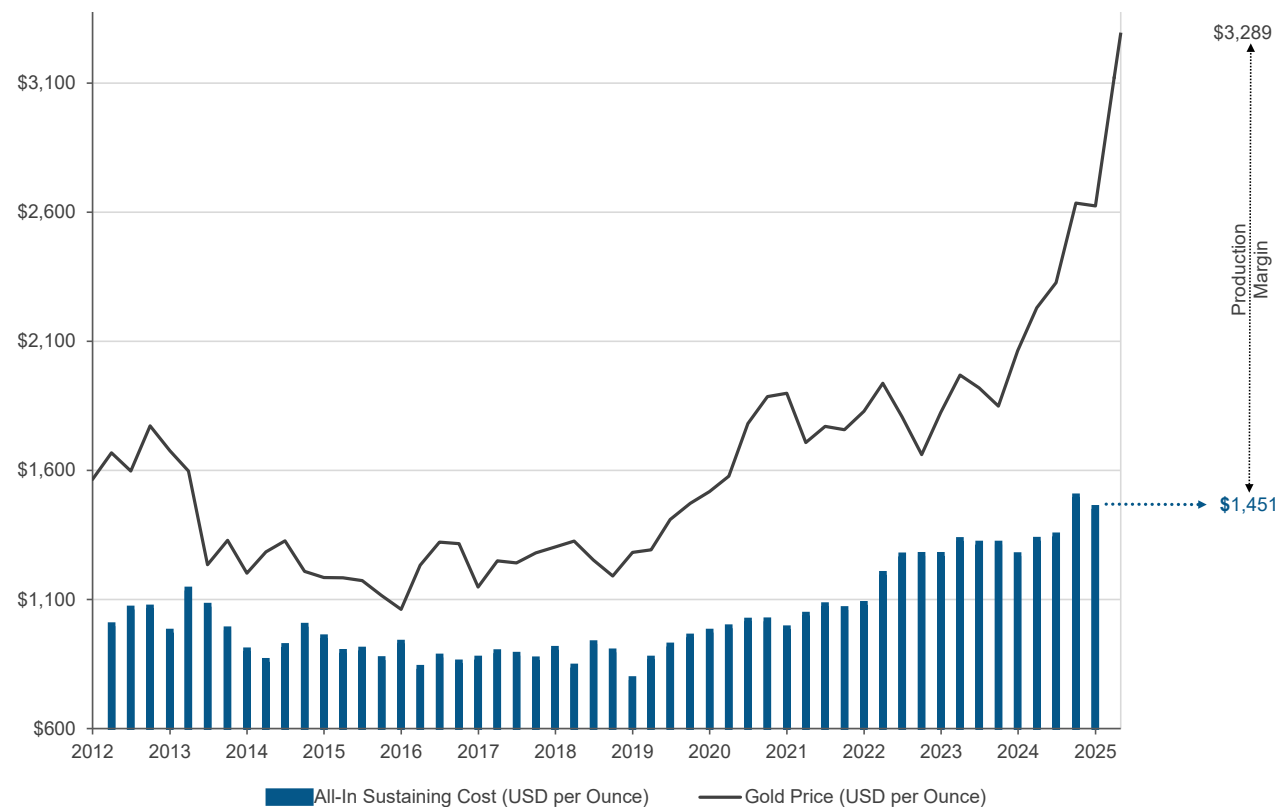
Opportune Timing?

Gold prices have shown a strong upward trend since 2019.

The cost of gold miners (AISC - blue bars) has also risen, but at a more gradual rate to \$1,451 per ounce in 2025. The growing gap between these two metrics represents the production margin, which has expanded significantly in recent years, indicating increased profitability and opportunity for gold miners.

GOLD PRICES VERSUS MINING COST

Median All-In Sustaining Cost Across the Top 50 Miners by Market Cap in the Canadian & US Stock Exchanges
(as of April 30, 2025)



The Case For Resources

The Canadian Opportunity

"A 2024 analysis by BloombergNEF (BNEF) ranked Canada as the country with the highest potential to form a secure, reliable and sustainable battery supply chain. Canada's consistent growth across the supply chain and its strong ESG credentials were cited as the reasons for its top ranking. Canada remains a "raw materials powerhouse" with a strong showing in battery cell manufacturing and for infrastructure and innovation."¹

"Flow-through share financing, a unique made-in-Canada financial innovation, contributes approximately 70% of the funds raised on Canadian stock exchanges for exploration across the country, generating significant exploration activity within Canadian borders."²

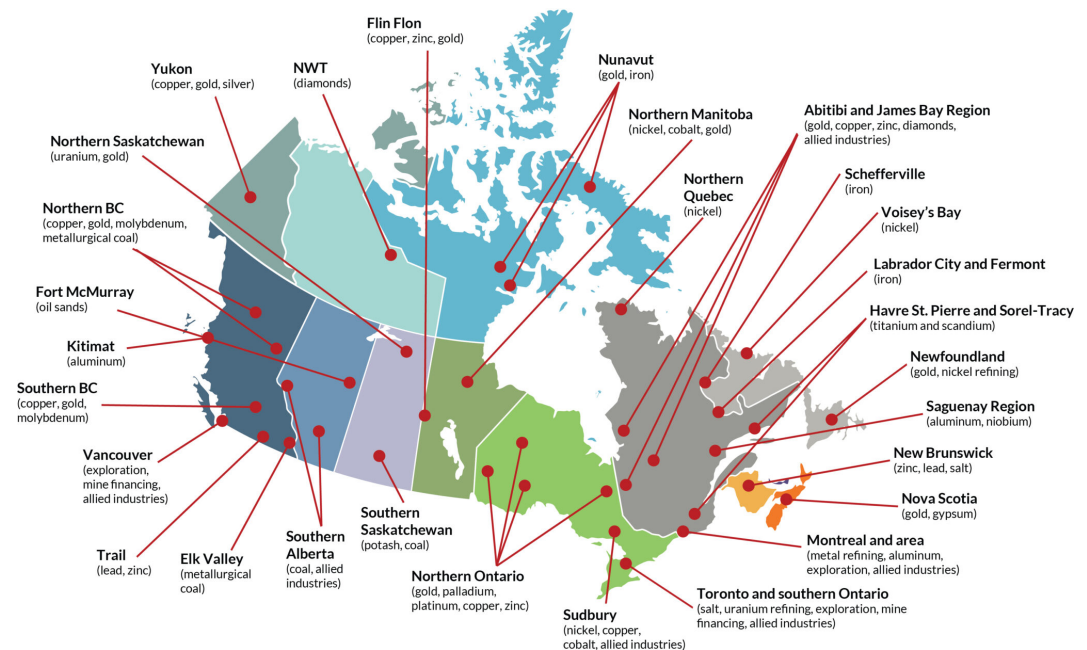
1. <https://www.canada.ca/en/campaign/critical-minerals-in-canada/canadas-critical-minerals-strategy/canadian-critical-minerals-strategy-annual-report-2024.html>

2. Prospectors & Developers Association of Canada. Access to Capital, 2025: <https://pdac.ca/programs-and-advocacy/access-to-capital>

The Case For Resources: The Canadian Opportunity for Resources and Critical Minerals

A Premier Investment Opportunity

- ✓ Canada is one of the world's most resource-rich nations, offering diverse natural resources including oil, natural gas, gold, and critical minerals.
- ✓ A stable and transparent regulatory framework provides long-term investment security.
- ✓ Canadian resource companies benefit from cutting-edge innovation and efficient extraction methods.
- ✓ Strong international demand for energy, metals, and minerals, positions Canada as a global leader in resource development.
- ✓ The transition to a green economy further enhances the strategic importance of Canadian resources.

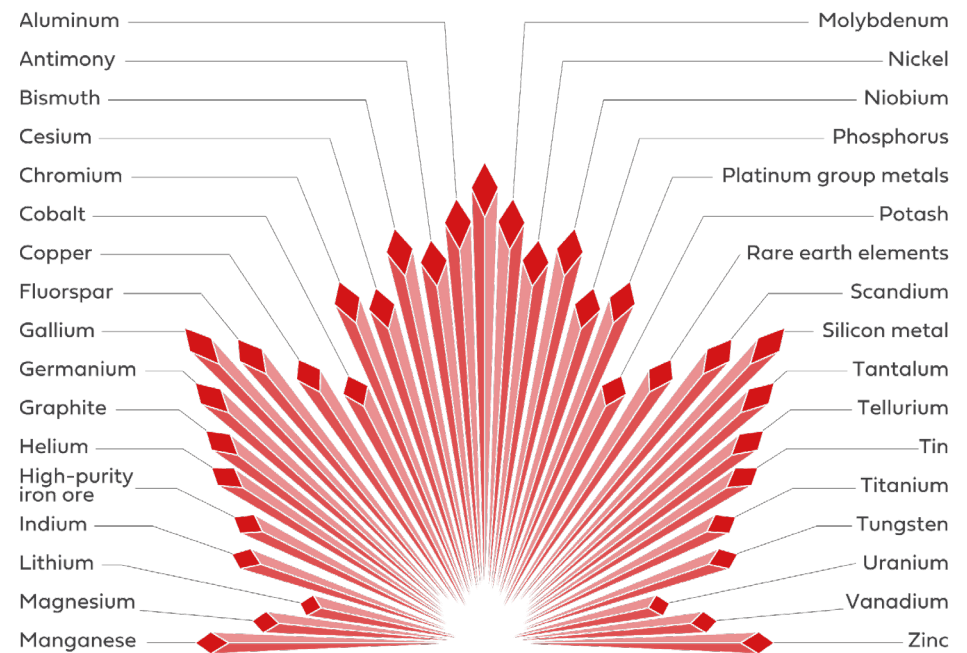


Source: <https://mining.ca/>

The Case For Resources: The Canadian Opportunity for Resources and Critical Minerals

Canada's Critical Minerals Advantage

- ✓ **Canada possesses all 34 minerals on the critical minerals list.**
- ✓ **Canada is a Top 5 global producer of 10 key critical minerals: Potash, niobium, uranium, palladium, tellurium, indium, aluminum, platinum, titanium, nickel.**
- ✓ **\$1.9 billion was spent on exploration for critical minerals in 2023 (7% year-over-year increase).**
- ✓ **48% of total exploration spending targeted critical minerals in 2023.**
- ✓ **Infrastructure to support the industry:**
 - 56 critical minerals mines.
 - 26 critical minerals processing facilities.
 - 151 active advanced-stage projects.
 - 10 new advanced-stage projects in just one year.
 - \$3.08 billion in grants and contributions available for critical mineral projects.



Source: Government of Canada. Canadian Critical Minerals Strategy Annual Report 2024:
<https://www.canada.ca/en/campaign/critical-minerals-in-canada/canadas-critical-minerals-strategy/canadian-critical-minerals-strategy-annual-report-2024.html>

Source: Government of Canada. Canada's Critical minerals, 2025:
<https://www.canada.ca/en/campaign/critical-minerals-in-canada/critical-minerals-an-opportunity-for-canada.html>

The Case For Resources: The Canadian Opportunity for Resources and Critical Minerals

Growing EV Battery Supply Chain

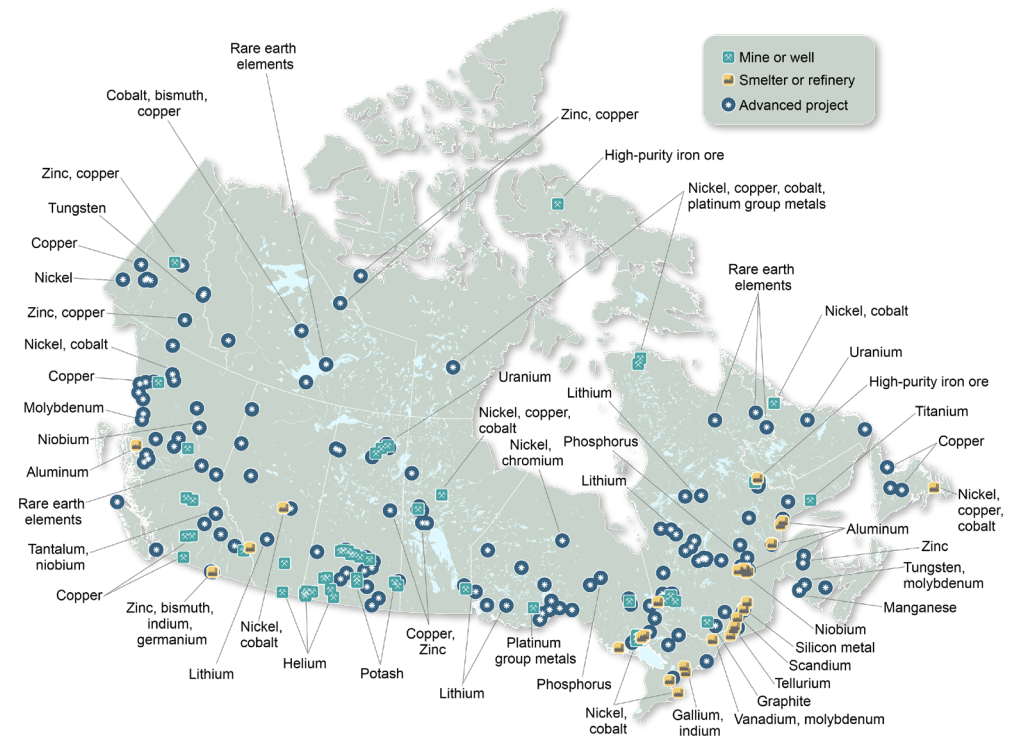
✓ Since 2022, major EV battery manufacturers have committed to Canada:

- Stellantis-LGES (March 2022)
- Volkswagen-PowerCo (April 2023)
- Northvolt (September 2023)
- Honda (April 2024)

✓ Estimated need for 15 new mines and 19 new midstream processing facilities to support EV battery demand.

✓ Required projects to meet demand (based on average-sized mine):

- 4 lithium mines
- 5 graphite mines
- 6 nickel mines
- 5 lithium hydroxide plants
- 2 lithium carbonate plants
- 5 coated spherical purified graphite plants
- 7 nickel sulphate plants.



Source: Government of Canada. Canadian Critical Minerals Strategy Annual Report 2024:
<https://www.canada.ca/en/campaign/critical-minerals-in-canada/canadas-critical-minerals-strategy/canadian-critical-minerals-strategy-annual-report-2024.html>

Source: Government of Canada. Canada's Critical minerals, 2025:
<https://www.canada.ca/en/campaign/critical-minerals-in-canada/critical-minerals-an-opportunity-for-canada.html>

The Case For Resources: The Canadian Opportunity for Resources and Critical Minerals

World-Class Regulatory System

1

Canada leads in responsible resource development with strong environmental protections, labor standards, and Indigenous partnerships.

2

Recent regulatory advancements improve project timelines and efficiency:

- **Impact Assessment Act Amendments (June 2024):** Focuses on significant federal-level environmental concerns, improves coordination with provinces.
- **Clean Growth Action Plan (June 2024):** Introduces a federal permitting office, streamlined assessment coordination, and Indigenous economic participation.
- **Northern Regulatory Initiative (\$3.75M investment):** Enhances regulatory clarity and Indigenous engagement in the three territories.

3

A regulatory environment that balances efficiency with sustainability ensures long-term investment opportunities in Canada's resource sector.

Source: Government of Canada. Canadian Critical Minerals Strategy Annual Report 2024:
<https://www.canada.ca/en/campaign/critical-minerals-in-canada/canadas-critical-minerals-strategy/canadian-critical-minerals-strategy-annual-report-2024.html>

The Case For Resources

Diversification Benefits

CORRELATION OF MONTHLY RETURNS FROM JANUARY 31, 1990 TO JANUARY 25, 2025

The Manager believes investing in the Resource Sector offers important diversification advantages within a broader investment portfolio.

- ✓ Commodities and resource equities have historically exhibited low correlation with traditional asset classes such as equities and fixed income, providing a potential hedge against market downturns and economic shocks.
- ✓ Exposure to natural resources has the potential to enhance portfolio resilience, particularly in inflationary environments.

	TSX	S&P 500	Barclays Global Aggregate Index	Goldman Sachs Commodities Index
TSX	1.00	0.78	0.23	0.41
S&P 500	0.78	1.00	0.27	0.25
Barclays Global Aggregate Index	0.23	0.27	1.00	0.13
Goldman Sachs Commodities Index	0.41	0.25	0.13	1.00

Source: Bloomberg. Next Edge Capital Corp.

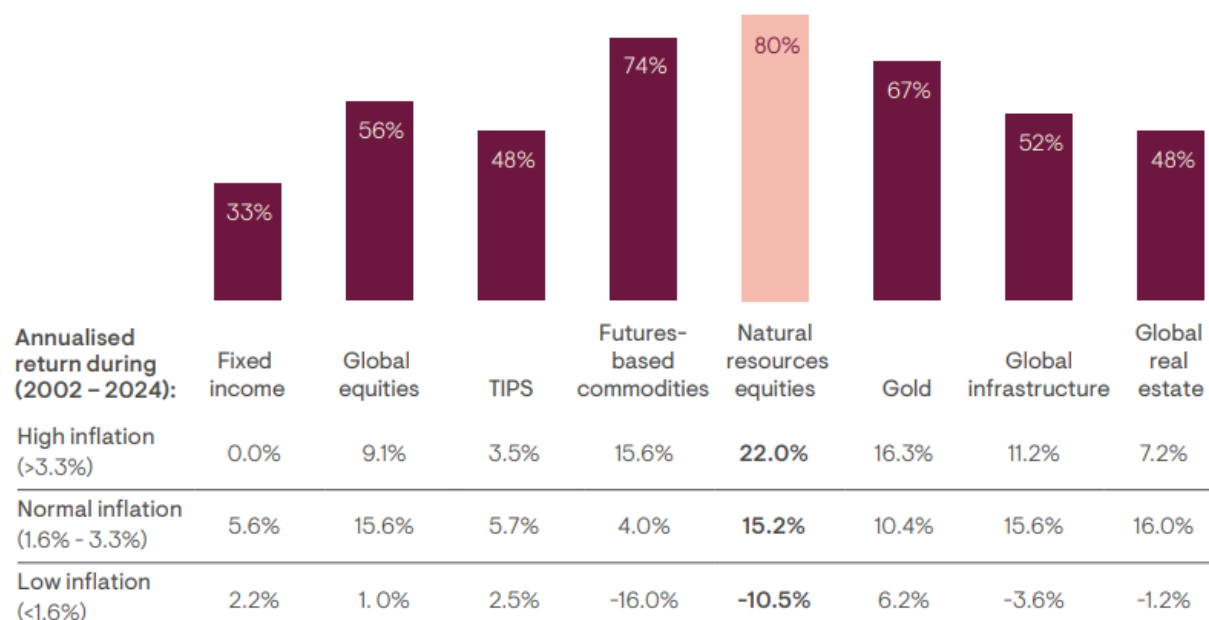
The Case For Resources

Inflation Hedge

The Manager believes commodities have long been recognized as a reliable hedge against inflation, including*:

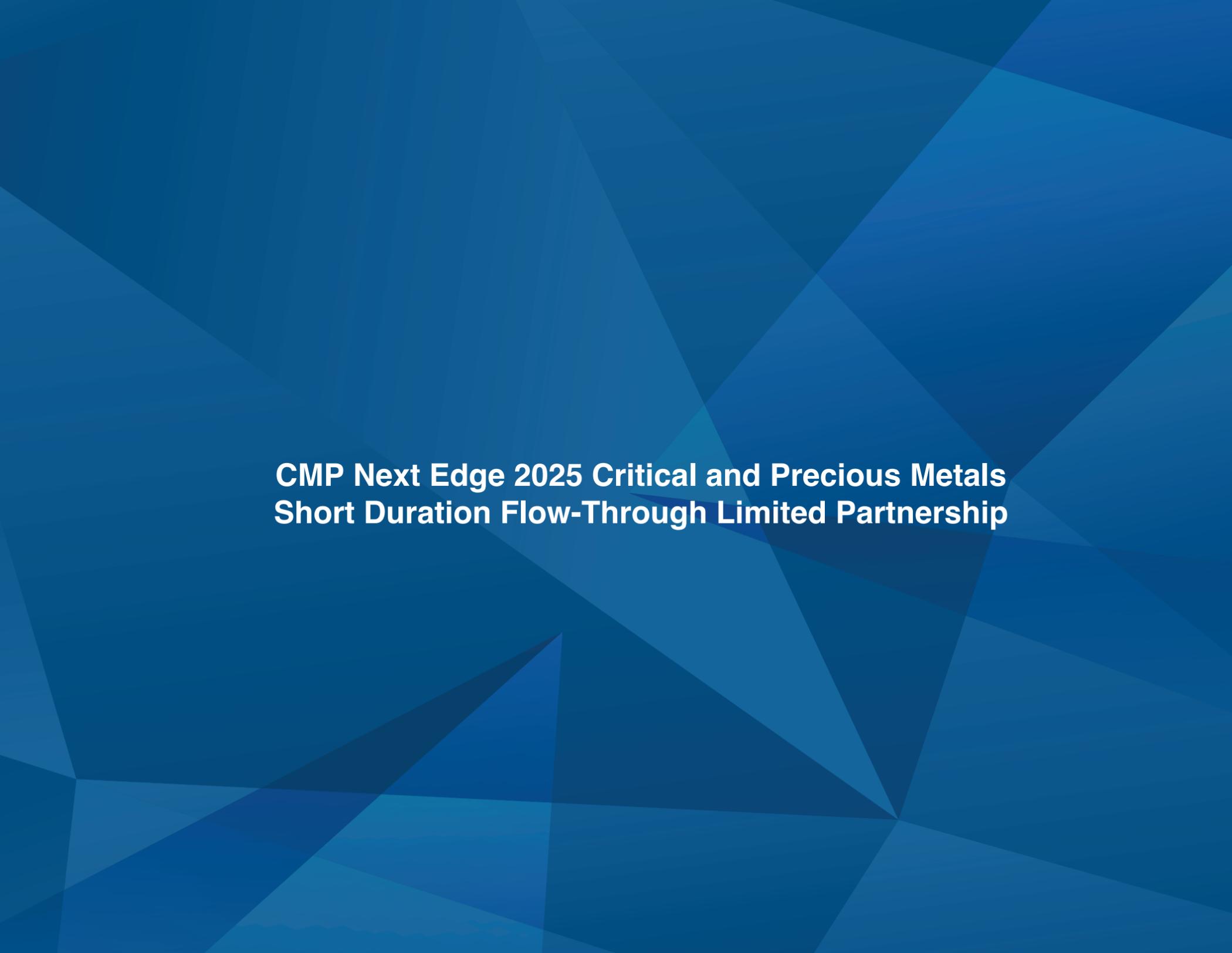
- ✓ In periods of rising inflation, tangible assets such as metals, minerals, and energy resources have historically appreciated in value, preserving purchasing power for investors.
- ✓ With inflationary pressures persisting across global economies, commodities offer a strategic opportunity to mitigate the eroding effects of inflation on investment portfolios.

PERCENTAGE OF TIME ASSET CLASS GENERATES A POSITIVE REAL RETURN DURING 'HIGH INFLATION' ENVIRONMENTS**



*Source: Which commodities are the best hedge for inflation? Goldman Sachs, June 26, 2024: <https://www.goldmansachs.com/insights/articles/which-commodities-are-the-best-hedge-for-inflation>.

**Source: Ninety One. Why allocate to natural resources equities from a US equity allocation, March 2025: <https://ninetyone.com/en/canada/insights/why-allocate-to-natural-resources-equities-from-a-us-equity-allocation>



**CMP Next Edge 2025 Critical and Precious Metals
Short Duration Flow-Through Limited Partnership**

CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership

INVESTMENT OBJECTIVE

The CMP FT LP Portfolio's investment objective is to provide holders of Units ("**Limited Partners**") with capital appreciation and a tax-assisted investment in a diversified portfolio of Resource Sector Flow-Through Shares and additional securities, if any, that offer attractive risk-reward characteristics, and which primarily derive revenue from activities incurring Eligible Expenditures in the mining and energy sector. CMP FT LP's Portfolio will focus on Resource Companies incurring such Eligible Expenditures across Canada.

PORTFOLIO MANAGER

Palos Wealth Management Inc. (the "**Portfolio Manager**" or "**Palos**"), is a Montreal-based wealth and investment management firm with over 20 years of experience providing innovative investment solutions. Palos possesses extensive experience in the small-cap mining sector and has participated in over 200 private placement junior mining deals since 2016. In addition, the CMP FT LP will leverage Palos' deep understanding of the flow-through market and its implications for resource investments.

BACKGROUND OF THE ISSUER

CMP® has been a pioneer in Canada's flow-through investment space. Originally established in the 1980's, CMP® has raised over \$3.1 billion since its inception, with more than \$1.7 billion directed toward Canadian resource projects since 1999. This track record demonstrates the commitment to driving growth in Canada's natural resource industry while delivering tax efficiency for investors.

Why Invest in the CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership

1

Significant Tax Deductions and Tax Credits

One of the primary benefits of investing in flow-through funds is the ability to claim tax deductions and credits. In addition to the Canadian Exploration Expense (“CEE”) 100% Tax Deduction, the Partnership is targeting an allocation of at least 75% of the portfolio to flow-through issuers exploring for critical minerals, which are eligible for the 30% Critical Mineral Exploration Tax Credit (CMETC), and at least 25% to issuers exploring for precious metals, which qualify for the 15% Mineral Exploration Tax Credit (METC). This can result in substantial tax savings, particularly for high-net-worth individuals.

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Strong History in the Resource and Flow-Through Sector in Canada

The CMP® flow-through business has been responsible for raising over \$3.1 billion in flow-through investments since 1984.

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Experienced Team

The Partnership will leverage the Portfolio Manager’s extensive experience in the mining sector, who has participated in over 200 private placement mining deals since 2016. In addition, the Partnership will leverage the General Partner’s deep understanding of the resource and flow-through market.

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Strong Deal Sourcing and Origination Network

The Portfolio Manager, in addition to the General Partner, possesses a very extensive network of referral sources, providing superior access to potential deal flow across Canada.

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Supporting Canada and Canada’s Resource Sector

Investing in flow-through funds directly supports the growth of Canada’s resource sector. These investments provide critical funding for exploration projects, contributing to the discovery of new resources and the development of the country’s natural resource industries leading to job creation and significant revenues.

CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership

The Partnership intends on pursuing the following approaches to achieve its Investment Objective:



Focusing on resource opportunities that are supported by large and significant economic trends



Focusing on assets that have been or have the potential to be rated as high-quality resource deposits



Prioritizing investments with efficient capital requirements



Targeting critical and precious metals such as, but not limited to gold, silver, copper, nickel and zinc



Will invest and conduct its deal sourcing by investing in projects with reliable and accessible infrastructure that exhibit a reasonable timeline to commencement and completion of operations.

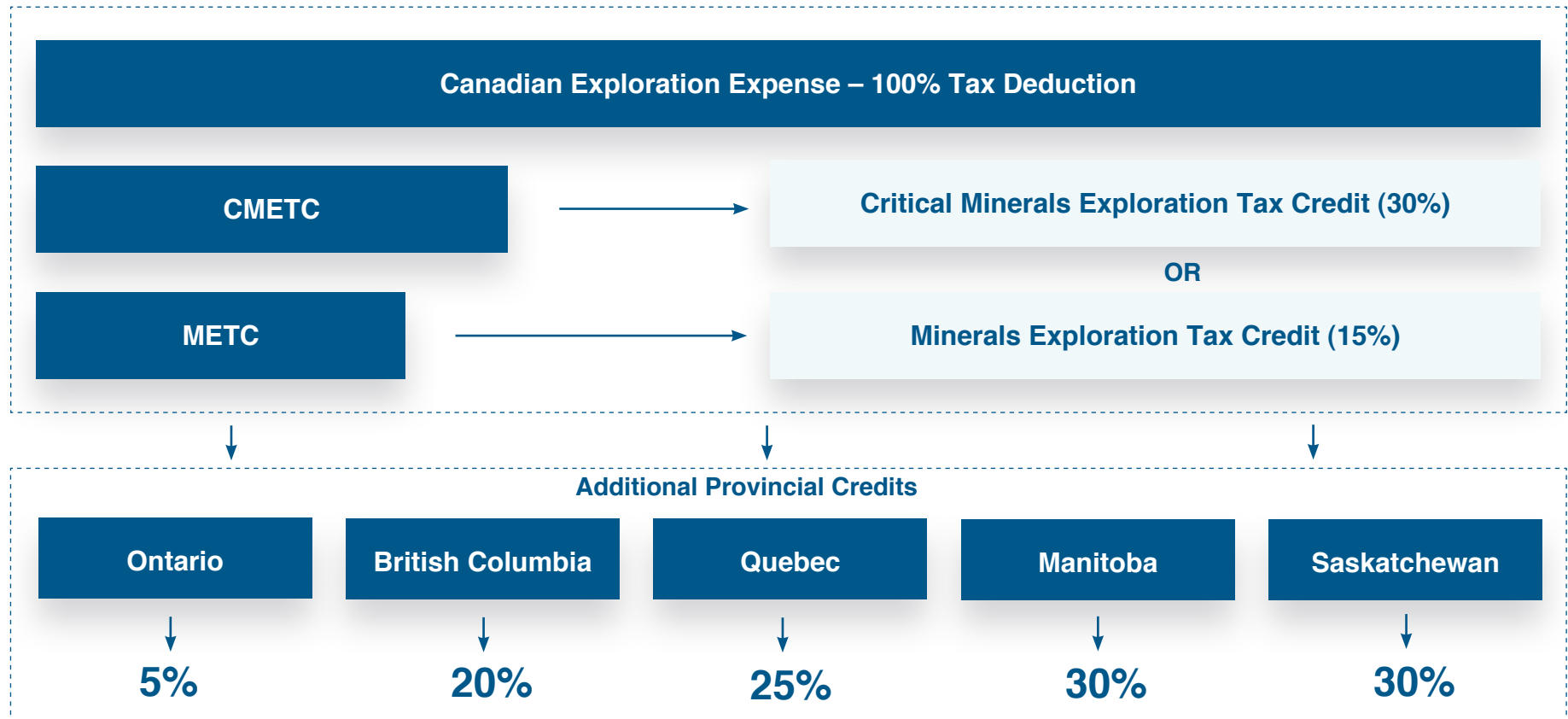
CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership

Investment Criteria When Selecting Resource Companies:

- **Resource Quality and Quantity:** The potential investment in question must have a demonstrated geological potential.
- **Management Team:** The Partnership will seek to invest in Resource Companies with experienced and reputable leadership.
- **Infrastructure:** The Partnership will seek to invest in assets that feature proximity to essential infrastructure and logistics that will support the operations.
- **Financial Health:** The Partnership will seek to invest in Resource Companies that are in good financial health, with robust funding and a sustainable financial position.
- **Cost Structure:** The Partnership will seek to invest in Resource Companies with competitive capital expenditures relative to the industry.
- **Market Conditions:** The Partnership will evaluate current and projected commodity prices when selecting investments in Resource Companies.
- **Environmental and Social Impact:** The Partnership will seek to invest in accordance with a commitment to sustainability and community relations.
- **Technical Risks:** The Partnership will seek to invest in assets that mitigate geological and technical challenges.
- **Exit Strategy:** The Partnership will seek to invest in Resource Companies with foreseeable liquidity events and attractive valuations.

Flow Through Tax Deductions & Credits Eligibility

Deductions and Credits Eligible for Federal and Provincial Purposes



Important Information: The Canadian Exploration Expense (CEE), Critical Minerals Exploration Tax Credit (CMETC), Minerals Exploration Tax Credit (METC), and provincial tax credits (Ontario: 5%, British Columbia: 20%, Quebec: 25%, Manitoba: 30%, Saskatchewan: 30%) are subject to eligibility under the Income Tax Act (Canada) and respective provincial regulations. The CEE allows a 100% deduction for qualifying Canadian exploration expenses, while the CMETC (30%) and METC (15%) are non-refundable federal credits that cannot be claimed together on the same expenditures, with CMETC being limited to critical minerals. Provincial credits apply only to exploration within the specific province and may require residency or a permanent establishment (e.g., Manitoba's credit is for Manitoba residents and projects only). Rates, eligibility, and stacking rules may change, and claimants must maintain proper documentation. Consult a tax professional and verify current program details with the CRA or provincial authorities before claiming.

CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership Tax Tables

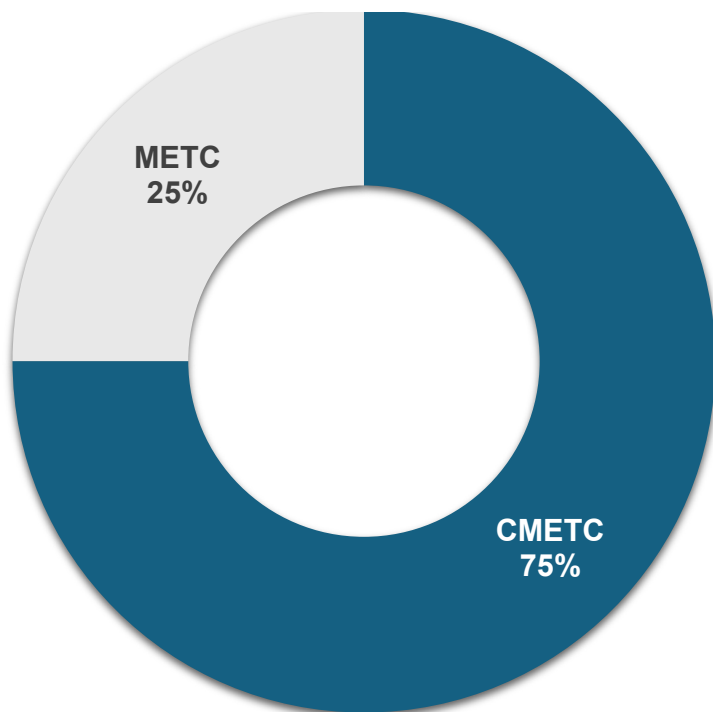
At-Risk Capital, Breakeven and Downside Protection

	AB	BC	MB	NB	NS	NL	ON	PEI	QC	SK
Highest Marginal Tax Rate	48.00%	53.50%	50.40%	52.50%	54.00%	54.80%	53.53%	52.00%	53.31%	47.50%
Investment	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Net Flow-Through Share and other Tax Expense (Savings)	-\$671.46	-\$718.32	-\$691.91	-\$709.80	-\$722.58	-\$729.40	-\$718.58	-\$705.54	-\$716.70	-\$667.20
Capital Gains Tax	\$27.48	\$30.63	\$28.85	\$30.06	\$30.92	\$31.37	\$30.65	\$29.77	\$30.52	\$27.19
Total Net Income Tax Expenses (Savings)	-\$643.98	-\$687.69	-\$663.05	-\$679.74	-\$691.67	-\$698.02	-\$687.93	-\$675.77	-\$686.18	-\$640.01
At Risk Capital	\$356.02	\$312.31	\$336.95	\$320.26	\$308.34	\$301.98	\$312.07	\$324.23	\$313.82	\$359.99
Breakeven Proceeds	\$468.45	\$426.36	\$450.46	\$434.25	\$422.38	\$415.95	\$426.12	\$438.15	\$427.87	\$472.12
Breakeven Proceeds per Unit (based on \$25 subscription price)	\$11.71	\$10.66	\$11.26	\$10.86	\$10.56	\$10.40	\$10.65	\$10.95	\$10.70	\$11.80
Downside Protection	53%	57%	55%	57%	58%	58%	57%	56%	57%	53%
Minimum Equivalent Deduction as a Percentage of Original Investment	139.90%	134.30%	137.30%	135.20%	133.80%	133.10%	134.20%	135.70%	134.40%	140.50%

*Tax table is based off the maximum offering size

Investment Guidelines

CMP Next Edge 2025 Critical and Precious Metals Short Duration Flow-Through Limited Partnership Portfolio



■ CMETC ■ METC

Investment in Resource Companies Exploring for Critical Minerals

At least 75%
(subject to Portfolio Manager discretion)

Resource Companies Listed on a Stock Exchange

90%
(subject to Portfolio Manager discretion)

Resource Companies Listed on a North American stock exchange

At least 80%

Investment in Any One Resource Company

Not more than 20%

Summary of Terms

Securities Offered	Series A limited partnership units (“Series A Units”) and Series F limited partnership units (“Series F Units”), and collectively (the ‘Units’)	
Offering Size	Units	Maximum Offering - \$50,000,000 (800,000 Units) Minimum Offering - \$5,000,000 (200,000 Units)
Price per Unit	\$25.00 per Unit	
Minimum Subscription	200 Units (\$5,000). Additional subscriptions may be made in multiples of one Unit	
Management Fee	2% per annum	
Performance Bonus	20% of the product of: (a) the number of Units of that Series outstanding on the Performance Bonus Date; and (b) the amount by which the Net Asset Value per Unit of that Series on the Performance Bonus Date (prior to giving effect to the Performance Bonus) plus the total of any distributions per Unit of that Series over the Performance Bonus Term exceeds \$26.50 in the case of the Series A Units and \$27.48 in the case of the Series F Units. The Performance Bonus will be calculated on the Performance Bonus Date and will be calculated separately for each Series.	
Portfolio Manager	Palos Wealth Management Inc.	
Registrar and	TSX Trust Company	
Custodian	RBC Investor Services Trust	
Series A Units CUSIP	18977Y 106	
Series F Units CUSIP	18977Y 205	
Auditor	PricewaterhouseCoopers LLP	
Prime Brokerage Facility	The CMP FT LP may borrow an amount up to 10% of the Gross Proceeds from the sale of CMP FT LP Units pursuant to the CMP FT LP Portfolio Prime Brokerage Facility to finance the Portfolio’s share of the Agents’ fees, expenses of the Offering, the Operating Reserve and operating and administrative costs and expenses, provided that the CMP FT LP maximum borrowings pursuant to the Portfolio Prime Brokerage Facility shall not exceed 20% of the market value of the Portfolio.	
Rollover Transaction	The CMP FT LP intends to provide liquidity to Limited Partners prior to September 1, 2026. The CMP FT LP currently intends to implement a Mutual Fund Rollover Transaction with CMP Next Edge Resource Class. Upon a Mutual Fund Rollover with CMP Next Edge Resource Class, holders of Series A Units will receive CMP Next Edge Resource Series A Shares and holders of Series F Units will receive CMP Next Edge Resource Series F Shares. Pursuant to the Partnership Agreement, within 60 days thereafter, upon the dissolution of the Partnership, the Mutual Fund shares will be distributed to the Limited Partners, pro rata, on a tax-deferred basis.	

Appendix

Palos Wealth Management Team (Portfolio Manager)

Charles Marleau, CIM®	<p>Charles Marleau is the co-founder and director at Palos, where he serves as Chief Investment Officer since 2021. Previously, Charles served as President and Chief Executive Officer of Palos from 2001 to 2021. He leads the management of the Palos Income Fund LP and the Palos Equity Income Fund, and he oversees all other Palos funds. A graduate of McGill University with a BA in Economics, Charles is a Chartered Investment Manager (CIM®) and a seasoned portfolio manager with deep expertise in macroeconomic analysis and market strategy. His contributions to Palos' weekly investment committee meetings are integral to the firm's research and risk management processes. Charles has served on the boards of public and private companies and held roles such as honorary treasurer and board member for a prominent Canadian private school. Additionally, he served as a member of the Independent Review Committees (IRCs) for multiple funds.</p>
William Mitchell, CIM®	<p>William (Bill) Mitchell brings over 25 years of professional trading experience to Palos. After earning his degree from Concordia University, he built a distinguished career at National Bank Financial, where he spent over 12 years as an equity specialist on the Montreal Exchange, and at Desjardins Securities, where he managed proprietary trading portfolios of Canadian and U.S. equities for 10 years. Throughout his career, Bill has honed an exceptional understanding of financial markets, focusing on technical analysis, risk hedging, and options strategies. His disciplined approach emphasizes patience, capital protection, and humility—principles he credits as key to achieving long-term success.</p>
Steven Pavao	<p>Steven Pavao is an Associate Portfolio Manager at Palos and a CFA charterholder with over five years of experience in the wealth management industry. He began his career at RBC, where he worked as an investment associate responsible for a wide array of portfolio management activities, primarily in asset allocation and equity research. Steven graduated from Concordia University's John Molson School of Business, having majored in Finance with a minor in Entrepreneurship. At Palos, Steven focuses on portfolio management and investment strategy, helping clients achieve their financial goals through tailored approaches that emphasize integrity, transparency, and long-term value.</p>

General Partner Management Team

Mark Goodman	Mr. Mark Goodman has over 25 years public and mining company experience. Most recently he was President of Dundee Corporation, a TSX listed public mining merchant bank, until December 2018. He has served on several public company boards and executive positions of both public and private companies.
David Goodman	David Goodman, LLB, CFA, is the Chairman of Libra Energy Materials and Athena Gold Corporation. Mr. Goodman left an early career as a litigator in 1994 to become a Partner, Vice President and Portfolio Manager at the investment management firm behind Dynamic Funds. He became President and Chief Executive Officer of Dynamic Funds in 2001 and of DundeeWealth, Dynamic's public company parent, in 2007. Under Mr. Goodman's leadership, the firm became one of Canada's best performing and fastest growing investment managers, was recognized as Fund Company of the Year seven times at the Canadian Investment Awards while growing assets under management from \$5 billion to approximately \$50 billion, until its ultimate sale in 2011 to a Canadian bank. In the past Mr. Goodman was a member of the boards of DundeeWealth, Repadre Capital Corporation, Dundee Corporation, SickKids Foundation and a trustee of the Dundee REIT. Mr. Goodman was previously the head of Global Asset Management for a major Canadian bank and CEO of Dundee Corporation. In addition to his business interests, Mr. Goodman is the founder and CEO of Humour Me, an annual event whereby high-profile executives compete in stand-up comedy and has raised over \$20 million to date for worthy causes.
Michael Lawrence (Larry) Guy	Mr. Larry Guy is a Managing Director with Next Edge Capital Corp. focused on driving the business forward via strategic partnerships, initiatives, and sourcing of new product ideas. Previously, Mr. Guy was a Vice President with Purpose Investments having joined the firm in its infancy and saw vast growth prior to his departure. Prior to Purpose, Mr. Guy was a Portfolio Manager with Aston Hill Financial Inc. Prior to Aston Hill Mr. Guy was Chief Financial Officer and Director of Navina Asset Management Inc., a company he co-founded that was subsequently acquired by Aston Hill Financial Inc. He serves on several resource public company boards. Mr. Guy holds a BA (Economics) degree from the University of Western Ontario and is a Chartered Financial Analyst.
Robert Anton	Robert Anton is the President and founding partner of Next Edge Capital Corp. Robert has been active in the financial services industry for over 25 years, beginning his career as an Investment Advisor at various Canadian Financial Institutions. Prior to the formation of Next Edge Capital Corp. via a management spin-out of the business, Robert was the Executive Vice President, Sales for Man Investments Canada Corp., responsible for the distribution of the firm's hedge fund products through various channels and joint venture relationships in Canada, essentially setting-up Man's Canadian office. Prior to Man, he served as Executive Vice President, National Sales Manager of BluMont Capital Corp., a Toronto-based hedge fund company, joining the company in 2001 as a start-up operation, and overseeing its asset growth until his departure to join Man in 2006.



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