

NEXT EDGE MUTUAL FUNDS

AMENDMENT NO. 1 dated May 19, 2026 to the Simplified Prospectus dated October 17, 2025, (the “**Prospectus**”) of:

CMP Next Edge Resource Class* <i>(formerly Dundee Resource Class)</i>	Series A-1 shares <i>(formerly Series A shares)</i> Series D shares Series F-1 shares <i>(formerly Series F shares)</i>
Veritas Next Edge Premium Yield Fund	Class A units Class F units Class I units

* a class of mutual fund shares of CMP Next Edge Resource Corp.

This amendment to the Prospectus of CMP Next Edge Resource Class and Veritas Next Edge Premium Yield Fund (each a “**Fund**” and together the “**Funds**”) provides certain additional information relating to the Funds. The Prospectus, as amended, should be read subject to this information. All capitalized terms not defined herein have the respective meanings set out in the Prospectus.

REASON FOR AMENDMENT

Next Edge Capital Corp. (“**Next Edge**”), the manager of the Funds, is amending the Prospectus in order to:

1. Reflect the re-designation of the existing Series A Shares and Series F Shares of CMP Next Edge Resource Class as Series A-1 Shares and Series F-1 Shares, respectively (the “**CMP Re-Designation**”).
2. Qualify for distribution newly created Series A Shares and Series F Shares of CMP Next Edge Resource Class (the “**CMP New Series Addition**”).
3. Cap the Series A-1 Shares and Series F-1 Shares of CMP Next Edge Resource Class (the “**Existing CMP Shares**”) for purchase (the “**Existing CMP Share Cap**”).
4. Update the reference index in respect of CMP Next Edge Resource Class (the “**CMP Benchmark Change**”).
5. Terminate the incentive fee in respect of the Existing CMP Shares, effective the date hereof (the “**Existing CMP Incentive Fee Termination**” and together with the CMP Re-Designation, the CMP New Series Addition, the Existing CMP Share Cap and the CMP Benchmark Change, (the “**CMP Changes**”).
6. Facilitate the filing of amended fund facts for Veritas Next Edge Premium Yield Fund which reflects audited financial information as of December 31, 2025 (the “**Veritas Update**”).

AMENDMENTS TO THE PROSPECTUS

There are no technical changes to the Prospectus required to implement the Veritas Update. The following technical amendments are made to the Prospectus to reflect the CMP Changes:

1. The front cover of the Prospectus is amended in respect of CMP Next Edge Resource Class as follows:

CMP Next Edge Resource Class* <i>(formerly Dundee Resource Class)</i>	Series A shares Series F shares Series A-1 shares <i>(formerly Series A shares)</i> Series D shares Series F-1 shares <i>(formerly Series F shares)</i>
---	---

* a class of mutual fund shares of CMP Next Edge Resource Corp.

2. The definition of “**Shares**” on page 2 of the Prospectus is deleted in its entirety and replaced with:

“**Share(s)** means, collectively, the Series A-1 shares, Series D shares, Series F-1 shares, Series A shares and Series F shares of CMP Next Edge Resource Class.

3. In the first paragraph under the heading “Articles of Incorporation and Articles of Amendment of the Corporation”, starting on page 17 of the Prospectus, the following sentence is added as a new last line:

“The articles were further amended on May 15, 2026 in order to: (i) re-designate the existing Series A Shares and Series F Shares of CMP Next Edge Resource Class as Series A-1 Shares and Series F-1 Shares, respectively; and (ii) create new Series A Shares and Series F Shares of CMP Next Edge Resource Class.”

4. The last two sentences of the second paragraph on page 23 of the Prospectus, under the sub-heading “How We Price the Funds’ Securities” is deleted in its entirety and replaced with the following:

“Shares of CMP Next Edge Resource Class are divided into Series A Shares, Series F Shares, Series A-1 Shares, Series D Shares and Series F-1 Shares. Each Series is divided into Shares of equal value.”

5. In the first paragraph under the heading “Capping of the Funds or a Class/Series”, on page 24 of the Prospectus, the following sentence is added as a new last line:

“**Currently, Series A-1 Shares and Series F-1 Shares of CMP Next Edge Resource Class are not available for purchase. As noted, trading of these Shares may again become available at any time and at the discretion of Next Edge and without further notice to investors.**”

6. In the table entitled “Fees and Expenses Payable by the Funds” commencing on page 29 of the Prospectus, the management fee information pertaining to CMP Next Edge Resource Class is deleted in its entirety and replaced with the following:

<i>Class/Series of Securities</i>	<i>FundSERV Code</i>	<i>Management Fee as percentage of NAV of Securities per annum</i>	<i>Service Fees as percentage of NAV of Securities per annum</i>
<i>CMP Next Edge Resource Class</i>			
Series A Shares	GDM 203	2.00%	Nil
Series F Shares	GDM 204	1.00%	Nil

Series A-1 Shares	GDM 201	2.00%	Nil
Series F-1 Shares	GDM 202	1.00%	Nil
Series D Shares		Nil	Nil

7. In the table entitled “Fees and Expenses Payable by the Funds” commencing on page 29, the performance fee information pertaining to CMP Next Edge Resource Class is deleted in its entirety and replaced with the following:

<p>Performance Fee - CMP Next Edge Resource Class</p>	<p>CMP Next Edge Resource Class may also pay a performance fee to the Manager in respect of Series A Shares and Series F Shares of the Fund. <u>No performance fee is payable in respect of the Series A-1 Shares, Series F-1 Shares or Series D Shares.</u></p> <p>The performance fee payable is estimated and accrued daily and is payable within 30 days after the end of each calendar year. A description of the performance fee indices is set out below. If, for any reason, one of the performance fee indices is no longer available, a similar benchmark index as selected by us will be used, subject to the receipt of all necessary approvals.</p> <p>A performance fee is payable by the Fund in respect of Series A Shares and Series F Shares on December 31st of each calendar year in an amount equal to 20% of the amount by which the Current NAVPS of such series exceeds the Hurdle NAVPS of such series, plus applicable taxes.</p> <p>Performance fees will be payable in all circumstances where the return of the relevant series of the Fund (excluding the effect of any distribution made by the Fund in respect of such series) during the period since a performance fee for such series was last payable (or in respect of the first instance in which a performance fee may be payable, since the inception of the Fund) exceeds the Benchmark Performance over the same measurement period and the Current NAVPS exceeds the High Water Mark.</p>
	<p>Benchmark Performance means the average of the total return of (i) 50% of the S&P Global BMI Metals & Mining (Industry); (ii) 25% of S&P/TSX Global Gold Index; and (iii) 25% of the S&P/TSX Venture Materials (Sector) Index, during the period since a performance fee for the relevant series was last payable (or in respect of the first instance in which a performance fee may be payable, since inception of the Fund).</p>
	<p>High Water Mark means, with respect to a Share, the greater of: (i) the issuance price of such Share and (ii) the net asset value per Share on the last business day of any calendar year in which a performance fee was earned by the Manager. For greater clarity, for purposes of determining the High-Water Mark, the calculation of the net asset value of a Share shall be determined after giving effect to the accrual of any such performance fee.</p>

	<p>Current NAVPS means the net asset value of the series of Shares, expressed on a per Share basis and adjusted to exclude the effect of any distribution made by the Fund in respect of such series during the period since a performance fee for such series was last payable (or in respect of the first instance in which a performance fee may be payable, since the inception of the Fund). In determining the Current NAVPS, the net asset value of the series of Shares is before adjustment for any performance fee payable.</p>
	<p>Hurdle NAVPS means the greater of:</p> <ul style="list-style-type: none"> (i) The High-Water Mark per Share; or (ii) The High-Water Mark per Share multiplied by the sum of (A) 100% and (B) the Benchmark Performance. <p>See “Performance Fee Indices” below for a description of the performance fee indices and other information.</p>
	<p>Performance Fee Indices</p> <p>The following is a description of each total return benchmark index used for the performance fee of CMP Next Edge Resource Class noted above (and which assumes the reinvestment of all dividends). For purposes of the performance fee calculation, the Manager intends to reference the Bloomberg Financial L.P. service.</p> <p>The S&P Global BMI Metals & Mining (Industry) comprises stocks in the S&P Total Market Index that are classified in the GICS Aluminum, Coal & Consumable Fuels, Copper, Diversified Metals & Mining, Gold, Precious Metals & Mining, Silver and Steel sub-industries.</p> <p>The S&P/TSX Global Gold Index is designed to provide an investable index of global gold securities. Eligible Securities are classified under the GICS* Code 15104030 which includes producers of gold and related products, including companies that mine or process gold and the South African finance houses which primarily invest in, but do not operate, gold mines.</p> <p>The S&P/TSX Venture Materials (Sector) Index consists of all members of the Venture Composite that are classified within the GICS metals & mining industry. The Venture Composite is a broad market indicator of Canadian micro-cap securities listed on the TSX Venture Exchange.</p>

8. The second paragraph under the heading “DESCRIPTION OF SECURITIES OFFERED BY THE FUNDS - CMP Next Edge Resource Class” on page 59 is deleted in its entirety and replaced with the following:

“Currently, Series A-1 Shares and Series F-1 Shares are not available for purchase. Trading of these Shares may again become available at any time and at the discretion of Next Edge and without further notice to investors. Series A Shares of CMP Next Edge Resource Class are available to all investors who purchase through Dealers and who invest the minimum amount, while Series F Shares of CMP Next Edge Resource Class are available to investors who participate in

fee-based programs through their Dealer. Series D Shares of the Fund shall only be issued at the Manager’s discretion to investors who acquired their Series A Shares pursuant to a Mutual Fund Rollover Transaction (as defined below) who are switching out of Shares of CMP Next Edge Resource Class into a different class of the shares of the Corporation, as a means of ensuring that such switching investor is allocated his or her fair share of the capital gains attributable to the assets disposed of by CMP Next Edge Resource.”

9. The row describing the Reference Index of CMP Next Edge Resource Class in the table under the heading “INVESTMENT RISK CLASSIFICATION METHODOLOGY” on page 62 of the Prospectus is deleted in its entirety and replaced with the following:

Fund	Reference Index	Description of Reference Index
<p>CMP Next Edge Resource Class</p>	<p>A composite index made up of (i) 50% of the S&P Global BMI Metals & Mining (Industry); (ii) 25% of S&P/TSX Global Gold Index; and (iii) 25% of the S&P/TSX Venture Materials (Sector) Index.</p> <p>The reference index was changed effective May 19, 2026 in order to better reflect the portfolio composition of the Fund.</p>	<p>The S&P Global BMI Metals & Mining (Industry) comprises stocks in the S&P Total Market Index that are classified in the GICS Aluminum, Coal & Consumable Fuels, Copper, Diversified Metals & Mining, Gold, Precious Metals & Mining, Silver and Steel sub-industries.</p> <p>The S&P/TSX Global Gold Index is designed to provide an investable index of global gold securities. Eligible Securities are classified under the GICS* Code 15104030 which includes producers of gold and related products, including companies that mine or process gold and the South African finance houses which primarily invest in, but do not operate, gold mines.</p> <p>The S&P/TSX Venture Materials (Sector) Index consists of all members of the Venture Composite that are classified within the GICS metals & mining industry. The Venture Composite is a broad market indicator of Canadian micro-cap securities listed on the TSX Venture Exchange.</p>

10. The description under “DESCRIPTION OF SECURITIES OFFERED BY THE FUND” on page 69 is deleted in its entirety and replaced with the following.

“The Fund offers Series A-1 Shares, Series D Shares, Series F Shares, Series A Shares and Series F Shares. Currently, Series A-1 Shares and Series F-1 Shares are not available for purchase. Trading of these Shares may again become available at any time and at the discretion of Next Edge and without further notice to investors. These securities are shares of a mutual fund corporation.”

Purchasers' Statutory Rights

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limits set by law in the applicable province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**CERTIFICATE OF VERITAS NEXT EDGE PREMIUM YIELD FUND (THE “FUND”) AND OF
THE MANAGER AND PROMOTER**

This Amendment No. 1 dated May 19, 2026, together with the simplified prospectus dated October 17, 2025, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

May 19, 2026

Next Edge Capital Corp.
on behalf of the Fund and as Manager of the Fund

“Robert H. Anton”

Robert H. Anton
Chief Executive Officer, Director, President

“David A. Scobie”

David A. Scobie
Managing Director, Chief Operating Officer
(signing in his capacity as Chief Financial
Officer)

On behalf of the Board of Directors of
Next Edge Capital Corp.
on behalf of the Fund and as Manager of the Fund

“David A. Scobie”

David A. Scobie
Director

Next Edge Capital Corp.
as Promoter of the Fund

“Robert H. Anton”

Robert H. Anton
Managing Director, President

CERTIFICATE OF CMP NEXT EDGE RESOURCE CORP. (ON BEHALF OF CMP NEXT EDGE RESOURCE CLASS) AND THE MANAGER AND PROMOTER OF CMP NEXT EDGE RESOURCE CLASS

May 19, 2026

This Amendment No. 1 dated May 19, 2026, together with the simplified prospectus dated October 17, 2025, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

ON BEHALF OF CMP NEXT EDGE RESOURCE CORP.

(signed) "Mark Goodman"

Mark Goodman
Chief Executive Officer

(signed) "Robert H. Anton"

Robert H. Anton
Chief Financial Officer

**ON BEHALF OF THE BOARD OF DIRECTORS
OF CMP NEXT EDGE RESOURCE CORP.**

(signed) "David A. Scobie"

David A. Scobie
Director

**ON BEHALF OF NEXT EDGE CAPITAL CORP.,
IN ITS CAPACITY AS MANAGER AND PROMOTER OF CMP NEXT EDGE RESOURCE
CLASS**

(signed) "Robert H. Anton"

Robert H. Anton
Chief Executive Officer

(signed) "David A. Scobie"

David A. Scobie
Managing Director, Chief Operating
Officer
(signing in his capacity as Chief
Financial Officer)

**ON BEHALF OF THE BOARD OF DIRECTORS OF
NEXT EDGE CAPITAL CORP., IN ITS CAPACITY AS
MANAGER AND PROMOTER OF CMP NEXT EDGE RESOURCE CLASS**

(signed) "David A. Scobie"

David A. Scobie
Director