

Attractive Return and Yield Projections Combined With Significant Tax Benefits\*

## FUND DETAILS

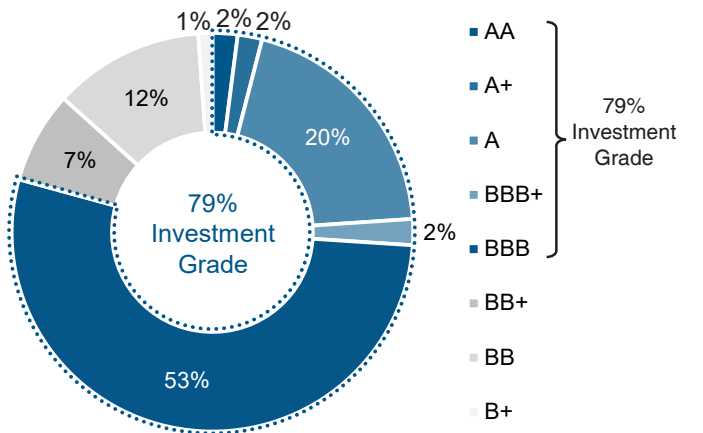
Manager	Next Edge Capital Corp.
Fund Type	Closed-End Investment Trust
Registered Plan Status	Eligible
Management Fee	0.70% per annum
Distributions	Initially targeted to be \$0.125/Unit per quarter <sup>(1)</sup>
Termination Date	On or about March 31, 2028

## PORTFOLIO STATISTICS

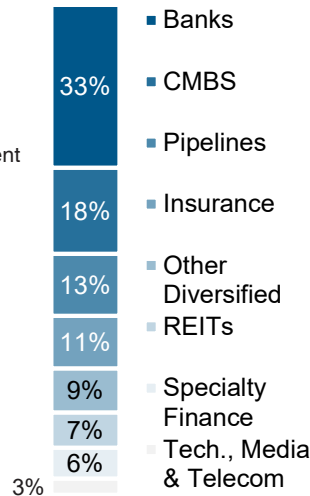
Average Market Price	\$91.42
Average Term	3.9 yrs.
Average Credit Rating	BBB

- The net proceeds of the initial public offering have been fully deployed into a portfolio of discount bonds (the “Portfolio”) with an average credit rating of investment grade (BBB)
- Leverage has been secured at a rate accretive to the Portfolio’s average YTM and coupon rate
- The Fund’s Class F Units are listed on the TSX under the ticker symbol “IGBT.UN”
- Units may be converted back and forth from the Fund’s Class F (TSX listed) Units to Class A (non TSX listed) Units or Class A (non TSX listed) Units to Class F (TSX listed) Units on a monthly basis

## CREDIT RATING



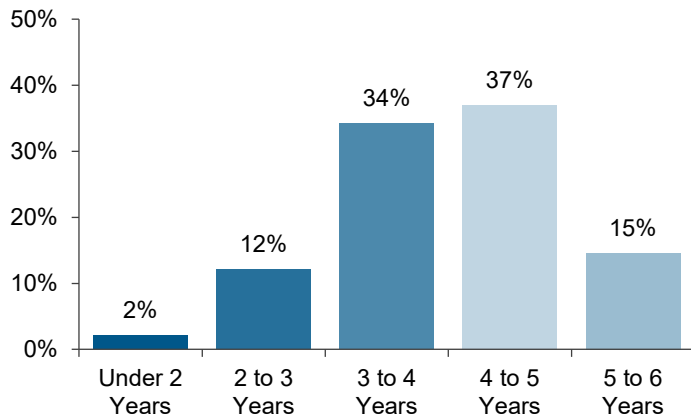
## SECTOR



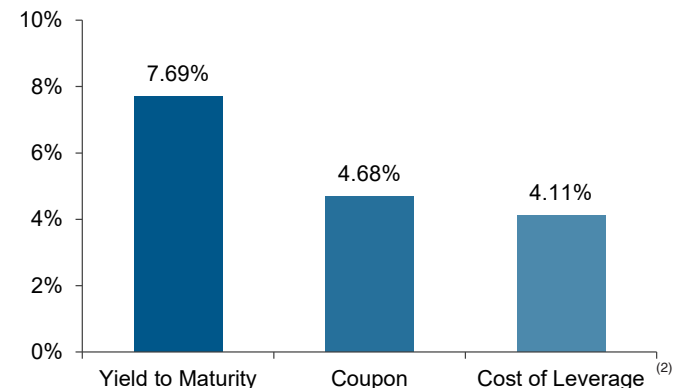
## TOP 10 ISSUERS

Top 10 Issuers	%
Laurentian Bank	5.90%
Bank of Montreal	5.50%
C.I.B.C.	4.30%
Canadian Western Bank	4.20%
Manulife Financial Corp.	3.90%
Royal Bank of Canada	3.70%
REALT 2017 D1	3.60%
Keyera Corp	3.20%
Inter Pipeline Ltd	3.20%
Mattamy Group Corp.	3.10%
<b>Total</b>	<b>40.50%</b>

## TERM STRUCTURE



## YIELD, COUPON, ACCRETIVE LEVERAGE



## IMPORTANT NOTES

The “2028 Investment Grade Bond Trust “ or “Fund” means the “2028 Investment Grade Bond Trust “. Capitalized terms not defined in this presentation are defined as set forth in the preliminary prospectus of the Fund (the “Prospectus”). This communication is not, and under no circumstances is to be construed as, an invitation to make an investment in the Fund nor does it constitute a public offering to sell the Fund or any other products described herein. Applications for the Fund will only be considered on the terms of the Prospectus. The Fund closed its initial public offering on December 21, 2023 and the Class F Units of the Fund are listed (IGBT.UN) and trade on the TSX. The Fund is an NI 81-102 non-redeemable investment fund. The Fund was offered for purchase to prospective investors of the Agents of the offering and/or the Selling Group only.

Terms defined herein shall have the same meaning as in the Prospectus. There is no guarantee that an investment in the Fund will earn any positive return in the short or long-term, nor is there any guarantee that the net asset value per Unit will appreciate or be preserved. An investment in the Units is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. Investors should review the Prospectus in its entirety for a complete description of the Fund, its risks, and consult their registered dealers before making an investment. See the “Risk Factors” section in the Fund’s Prospectus for a discussion of certain factors that should be considered by prospective investors in Units, including with respect to the Fund’s use of leverage. The Fund is not a trust company and, accordingly, is not registered under the trust company legislation of any jurisdiction. Class A Units and Class F Units are not “deposits” within the meaning of the Canada Deposit Insurance Corporation Act (Canada) and are not insured under provisions of that Act or any other legislation.

Any descriptions or information involving investment process or strategies is provided for illustration purposes only, may not be fully indicative of any present or future investments, may be changed at the discretion of the Manager and are not intended to reflect performance. The following does not purport to be a complete summary of all of the risks associated with an investment in the Fund. Please see the Fund’s Prospectus for a complete listing and description of the risks associated with an investment in the Fund. The Fund is generally exposed to the following risks: No Prior History; No Assurances of Achieving Investment Objectives or Making Distributions; Loss on Investment; General Risks of Investing in Bonds; Market Discount Risk; Limited Term Risk; Passive Investment Strategy; Performance of the Portfolio; Sensitivity to Interest Rates; Sensitivity to Duration; Portfolio Concentration; Credit Risk; Distressed Company Risk; High Yield Risk; Derivatives Risk; Infrastructure Risk; Real Estate Risk; Financial Services Company Risk; Issuer Risk; Call Risk; Foreign Currency Risk; Valuation Risk; Risks Relating to the Mandatory Market Purchase Program; Trading Price of Class F Units; Leverage Risk; Inflation/Deflation Risk; Risk of Regulatory Changes; Liquidity Risk; Canadian Tax Risk; Securities Lending Risk; Operational Risk; Use of a Prime Broker to Hold Assets; Cyber Security Risk; Market Disruption Risk; Significant Redemptions Risk; Reliance on the Manager and the Adviser; Conflicts of Interest; Status of the Fund for Securities Law Purposes; Custodian; Not a Trust Company; Nature of Units; No Ownership Interest; and Absence of an Active Market for Class F Units and Lack of Operating History.

\*Based on Portfolio Securities that would have been included in the Portfolio if it had been formed and fully invested on December 7, 2023 (the “Indicative Portfolio”).

(1) Distributions are initially targeted to be \$0.125 per Unit per quarter for the first year and announced yearly thereafter. The targeted quarterly distribution rate is not a projection or prediction of future results of the Fund. There can be no assurance that the Fund will achieve the target distribution rate or any particular level of return. Actual results may vary significantly from the target distribution rate.

(2) Cost of leverage is presented considering the rate on the Fund’s prime brokerage facility and derivatives used to hedge borrowing costs.

### PAST PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS

For Existing Investors and Investment Professional Use Only.

1 Toronto St, Suite 200, Toronto, ON M5C 2V6

CLIENT SERVICES: 1.844.656.2321

416.775.3600 Toll Free: 1.877.860.1080

info@nextedgecapital.com

Follow us:



nextedgecapital.com