



Veritas Next Edge Premium Yield Fund

June 2022



VERITAS
ASSET
MANAGEMENT

Important Notes

The “Veritas Next Edge Premium Yield Fund” or “Fund” means the “Veritas Next Edge Premium Yield Fund”. Capitalized terms not defined in this presentation are defined as set forth in the prospectus of the Fund (the “Prospectus”). This communication is not, and under no circumstances is to be construed as an invitation to make an investment in the Fund nor does it constitute a public offering to sell the Fund or any other products described herein. Applications for the Fund will only be considered on the terms of the Prospectus. Each purchaser of the units (the “Units”) may have statutory or contractual rights of action under certain circumstances as disclosed in the Prospectus. Please review the provisions of the applicable securities legislation for particulars of these rights.

Terms defined herein shall have the same meaning as in the Prospectus. Potential investors should note that alternative investments can involve significant risks and the value of an investment may go down as well as up. There is no guarantee of trading performance and past or projected performance is not indicative of future results. Investors should review the Prospectus in its entirety for a complete description of the Fund, its risks, and consult their registered dealers before making an investment.

The information contained in this material is subject to change without notice and Next Edge Capital Corp. will not be held liable for any inaccuracies or misprints. The Fund has not been and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or the securities laws of any state of the United States. The Fund may not be offered or sold in the United States or to US persons.

Any descriptions or information involving investment process or strategies is provided for illustration purposes only, may not be fully indicative of any present or future investments, may be changed at the discretion of the Portfolio Manager, and are not intended to reflect performance.

Cautionary Note Regarding Forward-Looking Statements

The following presentation may contain forward-looking statements. All statements, other than statements of historical fact, that address activities, events or developments that Next Edge Capital Corp., the Portfolio Manager, Vertias Asset Management or any affiliates thereof (the ‘Companies’) believe, expect, or anticipate will or may occur in the future (including, without limitation, statements regarding any targeted returns, projections, forecasts, statements, and future plans and objectives of the Companies) are forward-looking statements. These forward-looking statements reflect the current expectations, assumptions or beliefs of the Companies based on information currently available to the Companies.

Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of the Companies to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on, the Companies.

Factors that could cause actual results or events to differ materially from current expectations include, among other things, changes in international financial and commodities markets, fluctuations in currency exchange and interest rates, illiquidity of portfolio investments, reduction in availability of leverage, default by counterparties, special risks arising from short sales and investments in forward contracts and other derivatives, unintentional trades, accuracy of analytical models, valuation risks, limitations on redemptions, tax consequences, changes in applicable laws and other risks associated with investing in securities and those factors discussed under the section entitled ‘Risk Factors’ in the Prospectus.

Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Companies disclaim any intent or obligation to update any forward-looking statement, whether as a result of new information, future events, or results or otherwise. Although the Companies believe that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein.

Certain Risks of Investing in Veritas Next Edge Premium Yield Fund

There are risks associated with an investment in the Fund, as a result of, among other considerations, the nature and operation of the Fund. An investment in units should only be made after consulting qualified sources of investment and tax advice.

The following does not purport to be a complete summary of all of the risks associated with an investment in the Fund. Please see the “Risk Factors” section of the Fund’s Prospectus for a complete listing and description of the risks associated with an investment in the Fund. The Fund is generally exposed to the following risks: Concentration Risk; Counterparty Risk; Credit Risk; Cybersecurity Risk; Derivatives Risk; Equity Securities Risk; Exchange of Tax Information Risk; Foreign Currency Risk; Foreign Securities Risk; Interest Rate Risk; Legislation and Litigation Risk; Liquidity Risk; Multiple Class Risk; Options Risk; Price Volatility Risk; Repurchase and Reverse Repurchase Transactions and Securities Lending Risk; Stock Market Risk; Substantial Securityholder Risk and Tax Risk.

Veritas Next Edge Premium Yield Fund

The Veritas Next Edge Premium Yield Fund through Veritas Asset Management Inc. (“Veritas”), leverages the award-winning, independent, and in-depth research of Veritas Investment Research Corporation to formulate a diversified portfolio of equities with a bias towards yield, and capital preservation, and uses a covered option overlay to generate additional yield and further mitigate downside risk and volatility.

Key Fund Features

1

Opportunity to Achieve Long-Term Capital Appreciation

- ✓ Diversified portfolio of high-quality Canadian equities.
- ✓ Downside risk and portfolio volatility mitigation through the combination of in-depth fundamental accounting-based analysis and option overlay.

2

Attractive Yield

- ✓ Distributions will be paid out monthly with a targeted yield of 5% per annum*.
- ✓ Sustainable dividend yield on portfolio securities plus covered call and cash covered puts to enhance yield.

3

Veritas Portfolio Selection

- ✓ Portfolio based on securities selected by Veritas.

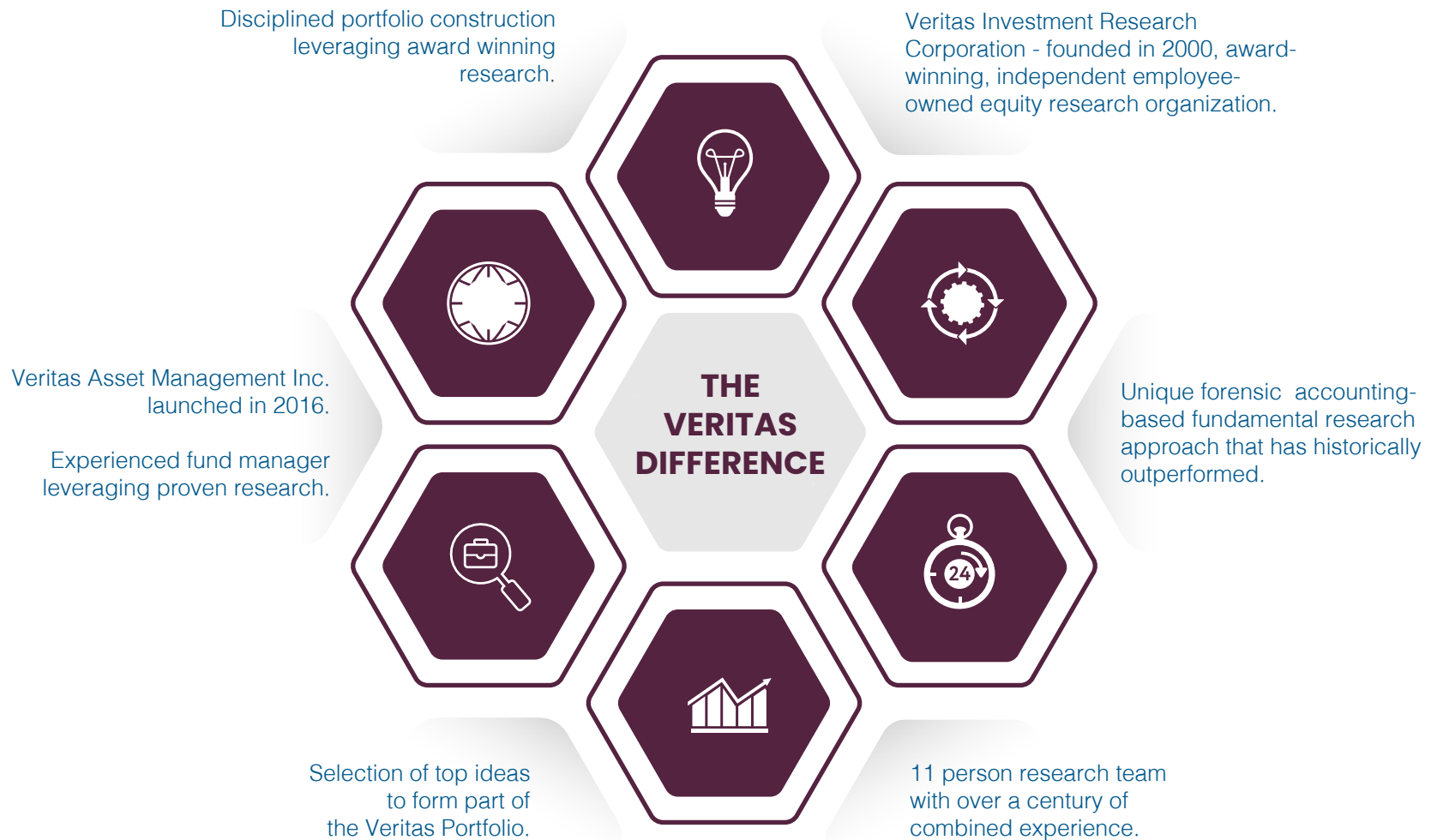
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A Winning Combination: Veritas + Next Edge Capital

- ✓ Veritas security selection combined with a veteran Next Edge Capital Team in portfolio construction, and yield enhancement via covered options overlay strategy.

* Yield will be derived from dividends from portfolio holdings in addition to yield generated from covered option writing and the monthly distribution will be at a variable rate tied to each month's realized gains/yield per Class of applicable Units of the Fund and which may be greater to or less than the targeted annual yield of 5% per annum.

Veritas Investment Research Corporation (Forensic Accounting Based Research) and Veritas Asset Management Inc. (Research Driven Investing)



About Veritas

Experienced and Trusted Team Leadership



Anthony Scilipoti
FCPA, FCA, CPA (Illinois)
President & CEO

Years of experience: 23

Anthony is the President, CEO and CCO of Veritas Asset Management Inc. He also serves as an Advising Representative on Veritas Asset Management Inc.'s funds. Anthony co-founded Veritas Investment Research Corporation in 2000 and launched Veritas Asset Management Inc. in 2016 as a way to action the research ideas.

Anthony is a Fellow Chartered Public Accountant, a Fellow Chartered Accountant, a Certified Public Accountant (Illinois) and a member of the Association of Certified Fraud Examiners. He has been active in accounting standards setting since 2003. He has served as a member of the Ontario Securities Commission's Continuous Disclosure Advisory Committee since 2006. In 2019, he was appointed to the Board of the Capital Markets Advisory Committee of the International Accounting Standards Board. He is a former member of the Canadian Accounting Standards Board, the Canadian Institute of Chartered Accountant's Emerging Issues Committee, and was the Chair of CPA Canada's Users Advisory Committee.



Sam LaBell
MA, MBA, CFA
Advising Representative

Years of experience: 18

Sam is an Advising Representative and Director at Veritas Asset Management Inc. (VAM), helping to structure and execute Veritas portfolio strategies. Prior to moving to VAM, Sam spent five years as Veritas Investment Research Corporation Head of Research and 11 years as the lead analyst covering the Oil & Gas sector.

In 2006, Sam was the first analyst to highlight Canada's stock option backdating problem, which triggered a review of option filing practices by the Canadian Securities Administrators. Backdating problems were subsequently discovered at BlackBerry Ltd., Ensign Energy Services and Penn West Petroleum Ltd., among others. From 2004 to 2020, Sam served on the Veritas Investment Committee to select the firm's V-List, a model portfolio of Top Buy ideas. As well as conducting teach-ins for Veritas' clients, Sam has been a featured speaker at CPA Canada conferences and on Business News Network. Sam is a CFA Charterholder and holds a BA in Economics from the University of Toronto, an MA in Economics from the University of Ottawa, and an MBA from the Richard Ivey School of Business.

About Next Edge Capital Corp.

Next Edge Capital Corp. (“**Next Edge**”) is an alternative investment fund manager providing leading-edge solutions for investors. For almost two decades our experienced team has launched numerous investment solutions in a variety of product structures. The people and approaches we discover may not be well known, but we believe they provide something remarkable – access to what’s next.

- ✓ Formed in July 2006 as Man Investments Canada Corp. and spun out via a management buyout in June 2014 and renamed to Next Edge Capital Corp.
- ✓ Registered as an Exempt Market Dealer, Portfolio Manager and Investment Fund Manager*.
- ✓ Management team responsible for raising over CDN \$3 Billion of alternative assets in Canada since 2000**.
- ✓ Focused on providing unique, non-correlated investment ideas.

NEXT EDGE CAPITAL FUNDS

Next Edge Biotech and Life Sciences Opportunities Fund

invests in companies with the potential to facilitate breakthroughs and opportunities of tomorrow in the biotech and life sciences sector.

Next Edge Strategic Metals and Commodities Fund

opportunistically invests globally in companies involved in the commodity and natural resource industry.

Veritas Next Edge Premium Yield Fund

utilizes the award-winning, independent, and in-depth research from Veritas to formulate a diversified portfolio of equities with a bias towards yield, and capital preservation.

Next Edge Private Debt Fund

provides access to a diversified pool of privately negotiated collateral-backed loans to businesses throughout North America.

* Registered as an Investment Fund Manager in Ontario, Québec and Newfoundland and Labrador; a Portfolio Manager in Alberta and Ontario; and an Exempt Market Dealer in Alberta, British Columbia, Manitoba, New Brunswick, Nova Scotia, Ontario, Québec and Saskatchewan.

**Please note that over CDN \$2 Billion of the CDN \$3 Billion of alternative assets raised relates to assets raised at a previous firm(s).

About Next Edge Capital

Yield Generation/Option Overlay Expertise



Eden Rahim
Portfolio Manager

Years of experience: 27
Option Experience: 27

Eden Rahim is the Portfolio Manager for the Veritas Next Edge Premium Yield Fund and the Next Edge Biotech and Life Sciences Opportunities Fund. Eden's broad experience includes over twenty-five years as a Portfolio and Hedge Fund Money Manager, Options Strategist, Derivatives & Biotech Analyst.

Eden possesses a top quartile 5-year 5-Star growth fund Portfolio Manager track record on over \$1 billion in assets across 4 mandates at RBC Global Asset Management, in addition, Eden has delivered a +26% compounded annual return across a biotechnology mandate between 1995-2003. His experience also includes overseeing 14 Covered Call ETFs (over \$0.7 Billion AUM) in Canada, the US & Australia while at Horizons Exchange Traded Funds.

Eden is a regular guest speaker on the biotech industry on Bloomberg TV, BNN, as well as an author and contributor to many industry sources and major press articles in the US, and Canada. He also contributes as a speaker at numerous healthcare conferences.



Michael Bird
Associate Portfolio Manager

Years of experience: 25+
Option Experience: 25+

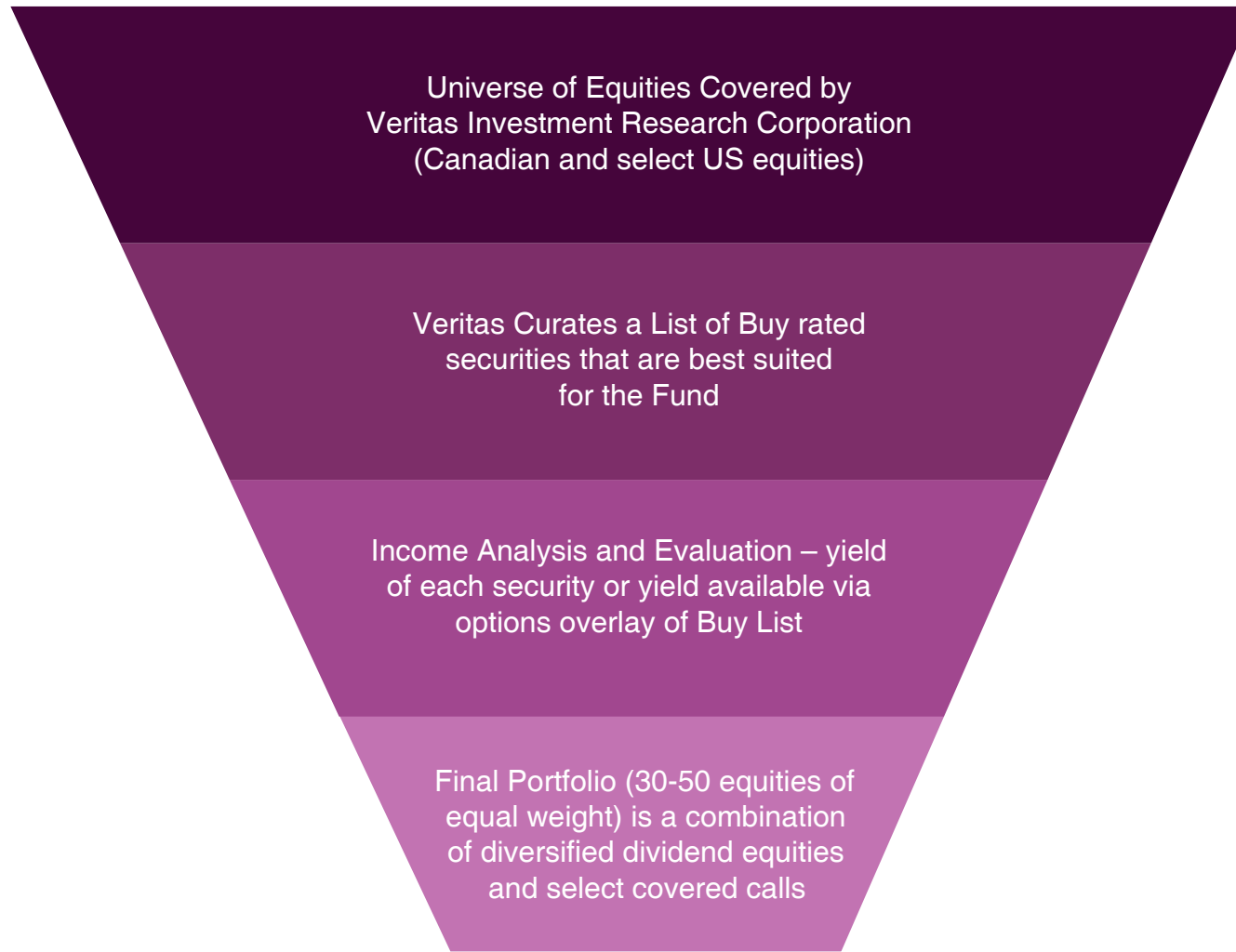
Michael Bird works closely on the Next Edge Biotech and Life Sciences Fund in addition to the Veritas Next Edge Premium Yield Fund. Michael possesses over twenty-five years of options and derivatives trading experience.

He has previously served as Vice President and head of the equity derivative group at Desjardins Securities, where he built and headed a team responsible for OTC equity products, including swaps, securities lending, equity proprietary trading, and index volatility, and risk arbitrage. Other previous experience includes working as a Vice President and Senior Trader in the equity derivative group at RBC-DS and Vice President CIBC Wood Gundy, and an options and proprietary trader at McLeod Young Weir (BNS).

Michael has served on the TSE Derivative Markets Committee and is a former Director and Board Member of Intrinsic Technologies Corporation (TSX).

Veritas Next Edge Premium Yield Fund

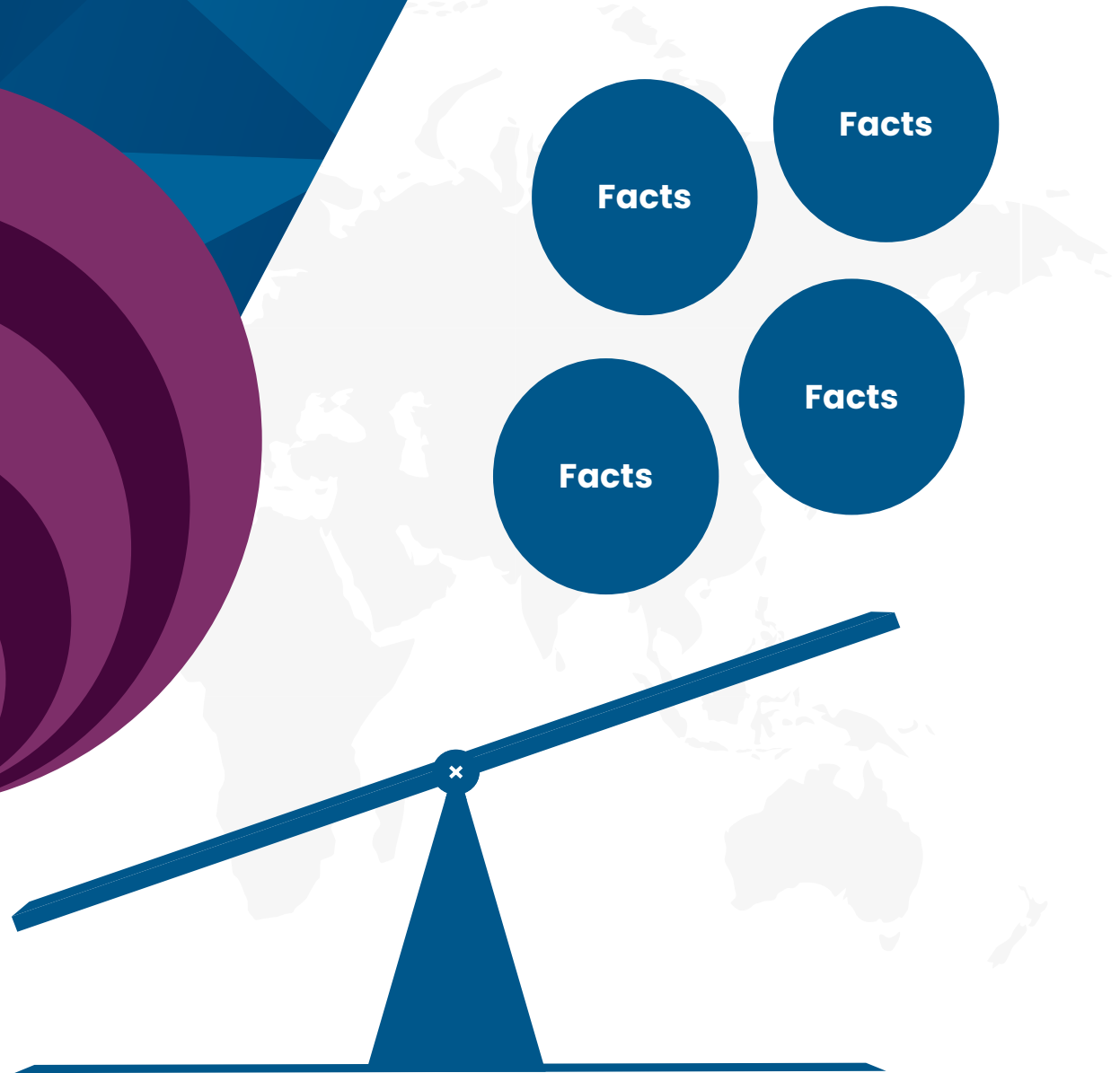
Investment Process



Portfolio is diversified by industry, name, option strike price and expiration.

Veritas Next Edge Premium Yield Fund

The Veritas Forensic Accounting Advantage



Veritas Next Edge Premium Yield Fund

Veritas Investment Research Corporation

Award Winning Research



REFINITIV STARMINE
ANALYST AWARDS
2020 WINNER

Refinitiv StarMine Analyst Awards 2020

#1 & #3 Overall Stock Picker

#1 Communications – stock picker

#1 Media – stock picker

#1 Auto Components – stock picker

#2 Banks – earnings estimates

#2 Chemicals & Utilities – stock picker

#3 Diversified Industrials – stock picker

Refinitiv StarMine Awards in
Prior Years:

2019 #6 Overall Stock Picker

#1 Banks

#2 Communications

#2 REITs

#3 Media

2018 #3 Telecom

2017 #1 Telecom

#1 Utilities

#4 Top Stock Picker

2016 #3 Top Stock Picker

2015 #2 Stock Picker

#1 Banks

2014 #3 Banks

Veritas Next Edge Premium Yield Fund

Veritas Investment Research

Track Record of Value Added Recommendations



TopGun Best in Class Award:

2020 #2 Special Situations

2019 #1 Special Situations

2018 #3 Special Situations

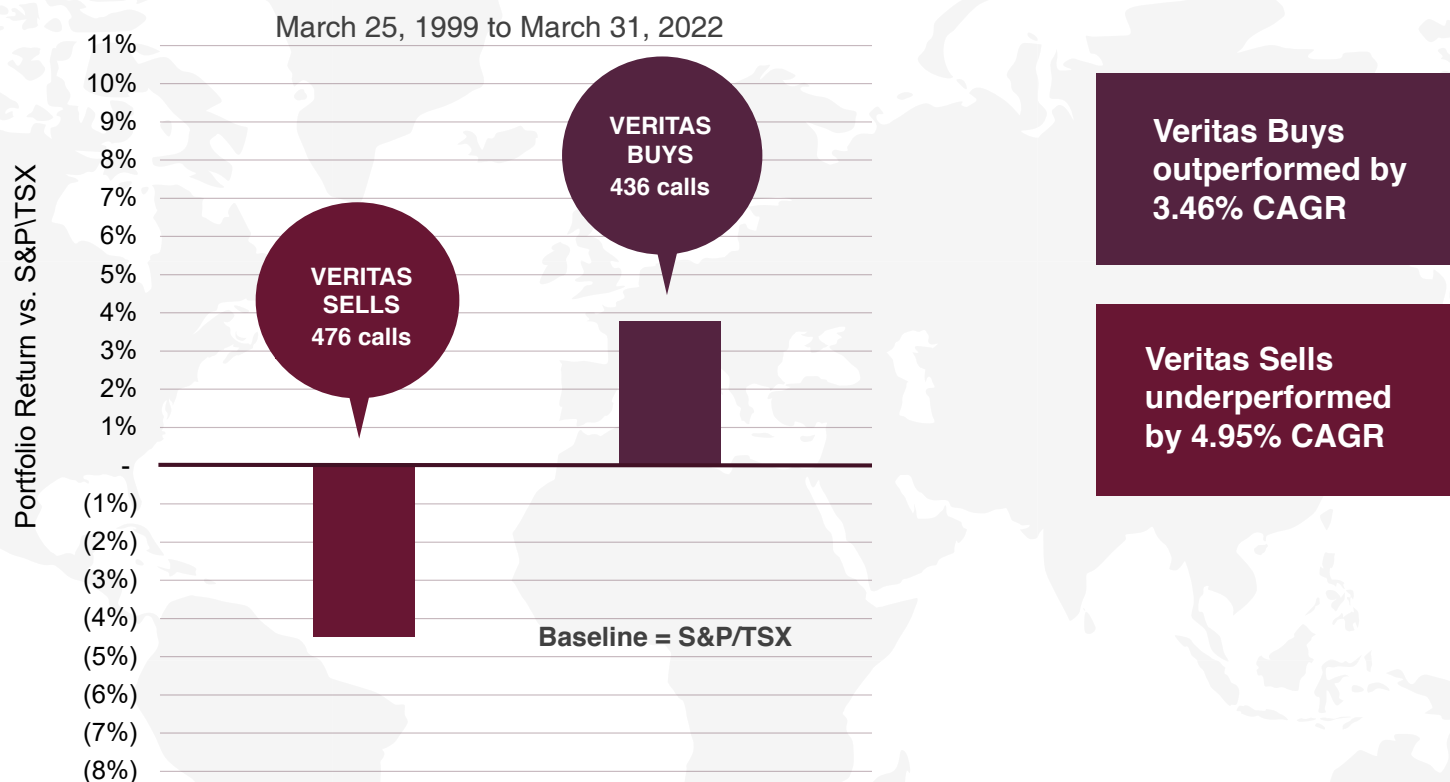


Veritas Next Edge Premium Yield Fund

Veritas Investment Research Corporation

Veritas Track Record of Value Added Recommendations

Veritas Investment Research Corporation research has added significant value over the past 20+ years. The portfolio from which the Fund is derived from is based on the Veritas Investment Research Corporation Buy recommendations.



Returns calculated using model portfolios that include all Veritas Investment Research Corporation calls in each category (Buys/Sells). Veritas Investment Research Corporation Buy and Sell returns reflect equal-weighted portfolios that are rebalanced each month and on dates where recommendations change. Sell recommendations include Reduce recommendations when Reduces were added to our rating system in 2021.

CAGR = Compound Annual Growth Rate Returns for each rating and the benchmark (S&P/TSX) include dividends.

All our calls are backed by published research that is available to our clients.

Source: Bloomberg data, Veritas Investment Research Corporation.

Veritas Next Edge Premium Yield Fund

Investment Universe

- Canadian Equities & Select US Special Situations

Investment Strategy

- Canadian Equity Income Fund
- In-depth equity research by Veritas Investment Research, for security selection by Veritas, becomes the “ Veritas Portfolio”
- Covered option overlay strategy for yield enhancement

Risk Management/Composition

- Sector diversification
- Covered option overlay to mitigate volatility

Portfolio Details

- 30-50 Equity holdings
- Equally weighted
- Covered option overlay on approximately 30% of the portfolio

Veritas Next Edge Premium Yield Fund

Summary of Terms

Fund Type	Canadian Equity Income Fund - Mutual Fund
Launch Date	June 15, 2022
FundSERV Codes	Class A - NEC 230 Class F - NEC 231 Class I – NEC 232
Minimum Investment	\$5,000 for Class A & F \$1,000,000 for Class I
Purchases / Redemptions	Daily
Management Fee	Class A – 1.80% per annum (includes 1% servicing fee payable out of the management fee) Class F - 0.80% per annum Class I – Negotiable, up to 0.80% per annum
Valuation Pricing	Daily
Distributions	Monthly with a targeted yield of 5% per annum*
Auditor	Ernst & Young LLP
Registrar, Administrator and Valuation Agent	RBC Investor Services Trust
Custodian	RBC Investor Services Trust

* Yield will be derived from dividends from portfolio holdings in addition to yield generated from covered option writing and the monthly distribution will be at a variable rate tied to each month's realized gains/yield per Class of applicable Units of the Fund and which may be greater to or less than the targeted annual yield of 5% per annum.



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