Fund Facts

Class I – May 19, 2026

Veritas Next Edge Premium Yield Fund

This document contains key information you should know about Veritas Next Edge Premium Yield Fund. You can find more details in the Fund's simplified prospectus. Ask your representative for a copy, contact Next Edge Capital Corp. at 1-877-860-1080, info@nextedgecapital.com or visit www.nextedgecapital.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts

Fund Code:	NEC 232	**Fund Manager:**	Next Edge Capital Corp.
Date the Class started:	June 28, 2022	**Portfolio Manager:**	Next Edge Capital Corp.
Total value of the Fund on March 31, 2026:	$12,810,000	**Distributions:**	Monthly cash distributions
Management expense ratio (MER)	Not available/new fund	**Minimum investment:**	$1,000,000 initial / $1,000 additional, or such other amount at the discretion of the Manager

What does the Fund invest in?

The Fund's investment objective is to seek to provide long term growth of capital and income by investing primarily in equity securities of Canadian issuers and to provide monthly cash distributions. The Fund will engage in covered option writing strategies to enhance the yield of the Fund's investment portfolio.

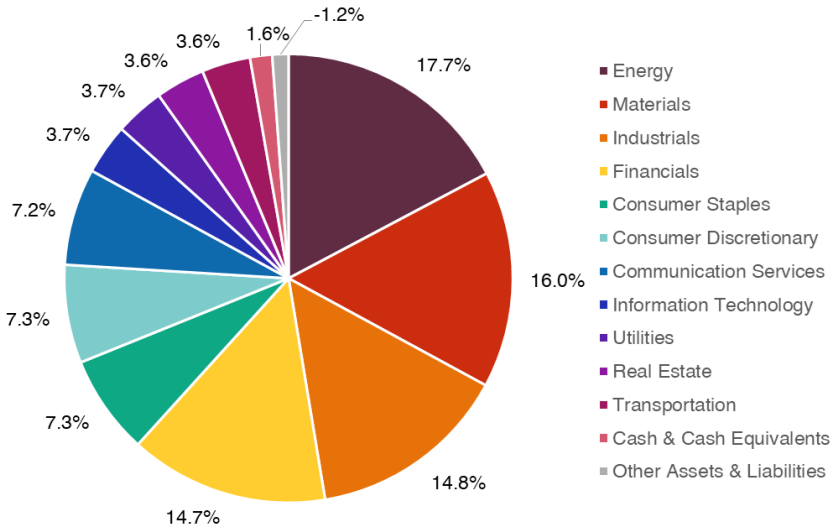
The Fund seeks to achieve its investment objective by investing primarily in a portfolio of securities selected by Veritas Asset Management Inc., which is based upon independent equity research provided by its affiliate, Veritas Investment Research Corp. (referred to as the "**Veritas Portfolio**").

The charts below give you a snapshot of the Fund's investments on March 31, 2026. The Fund's investments will change.

Top 10 Investments (March 31, 2026)

1.	Nutrien Ltd.	4.2%
2.	Agnico Eagle Mines Ltd.	3.9%
3.	Franco-Nevada Corp.	3.9%
4.	Bombardier Inc.	3.7%
5.	Constellation Software Inc.	3.7%
6.	TFI International Inc.	3.7%
7.	Canadian Imperial Bank of Commerce	3.7%
8.	Canadian National Railway Co.	3.7%
9.	Loblaw Cos Ltd.	3.7%
10.	The Toronto-Dominion Bank	3.7%
Total percentage of top 10 investments		**38.0%**
Total number of investments		**35**

Investment Mix (March 31, 2026)



How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility."

In general, funds with higher volatility will have returns that change moreover time. They typically have a greater chance of losing money and mayhave a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Next Edge Capital Corp. has rated the volatility of this Fund as **medium.** This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low-risk rating can still lose money.

For more information about the risk rating and specific risks that can affect the Fund's returns, see the "What are the Risks of Investing in a Mutual Fund" section of the Fund's simplified prospectus.

No guarantees

Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

This section tells you how the Class I Units of the Fund have performed over the past year. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

Year-by-year returns

Since Class I Units of the Fund have yet to be distributed to the public, performance information is not available.

Best and worst 3-month returns

Since Class I Units of the Fund have yet to be distributed to the public, performance information is not available.

Average return

Since Class I Units of the Fund have yet to be distributed to the public, performance information is not available.

Who is this fund for?

Investors who:

- are investing for the medium and/or long term
- can tolerate medium risk
- want to make research driven investments

A word about tax

In general, you'll have to pay income tax on any money you make from your investment in the Fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own, and sell Class I Units of the Fund. The fees and expenses – including any commissions – can vary among classes of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales charges

There are no sales charges applicable to the Class I Units.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the returns of this class of the Fund.

The Fund's expenses are made up of the management fee, operating expenses, and trading costs. The annual management fee for Class I Units is a negotiated management fee paid directly to Next Edge Capital Corp. Because this Fund is new, its operating expenses and trading costs are not yet available.

More about the trailing commission

There is no trailing commission associated with the purchase of Class I Units.

3. Other fees

You may have to pay other fees when you buy, hold, sell, or switch units of the Fund.

Fee	What you pay
Short-term trading fee	At the discretion of Next Edge Capital Corp., up to 2.00% of the value of units you sell or switch within 90 days of buying them. This fee goes to the Fund.
Switch/Redesignation fee	Up to 3.00% of the value of the units you switch or redesignate.
Negotiated Fee	You pay a negotiated management fee directly to Next Edge Capital Corp. (up to a maximum of 0.8%)

What if I change my mind?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, **or**
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact Next Edge Capital Corp. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure Understanding mutual funds, which is available on the Canadian Securities Administrators' website at www.securities-administrators.ca.