

Opportunistically managed portfolio of metals and commodities equity securities.



INVESTMENT OBJECTIVE

The Fund seeks to provide long term growth of capital by investing opportunistically and primarily in equity securities of companies involved in the commodity and natural resource industry and those which benefit from technological innovation affecting the materials sector. Investments by the Fund may be made globally.



THE OPPORTUNITY

The Manager believes that long-term underinvestment in the resource sector is impacting supply, along with various demand drivers both near term, infrastructure spending, re-opening of economies, and the longer term move towards clean energy, will provide vast opportunities due to price appreciation in the sector.

FUND DETAILS

Manager	Next Edge Capital Corp.
Investment Sub-Advisor	Delbrook Capital Advisors Inc.
FundSERV Codes	Class A – NEC 220 Class F – NEC 219 Class I – NEC 218
Minimum Investment	\$5,000 for Class A & F \$1,000,000 for Class I
Subsequent Investment	\$1,000 for all Classes
Management Fee	Class A – 2% (includes 1% servicing fee payable out of the management fee) Class F - 1% Class I – Up to 1%
Performance Fee	20% above a 6% per annum hurdle rate
Registered Plan Status	Eligible
Valuation Frequency	Daily
Structure	Alternative Mutual Fund
Auditor	Ernst & Young LLP
Registrar, Administrator and Valuation Agent	RBC Investor Services Trust
Custodian	RBC Investor Services Trust

WHY INVEST IN METALS AND COMMODITIES?

- ✔ **Increasing and Multiple Drivers of Demand** for various metals, minerals and resources (driving prices higher)
- ✔ **Supply Constraints** (driving prices higher)
- ✔ **Inflation Hedge/Protection** against inflation
- ✔ **Diversification Benefits** due to low historical correlation to other asset classes
- ✔ **Attractive Valuations and Timing**

“The rapid deployment of clean energy technologies as part of energy transitions implies a significant increase in demand for minerals. Countries accounting for more than 70% of today’s global GDP and emissions have committed to net-zero emissions, implying a massive acceleration in clean energy deployment.”*

*Source: Net Zero by 2050 A Roadmap for the Global Energy Sector (2021).

IEA: International Energy Agency. <https://iea.blob.core.windows.net/assets/4719e321-6d3d-41a2-bd6b-461ad2f850a8/NetZeroBy2050-ARoadmapfortheGlobalEnergySector.pdf>

PORTFOLIO MANAGEMENT TEAM (INVESTMENT SUB-ADVISOR)

Delbrook Capital Advisors Inc. (“Delbrook”) is a Vancouver based investment manager focused on alternative strategies in the materials sector. The firm was founded by former FMR Co. Portfolio Manager, Matthew Zabloski in 2010. The firm’s flagship hedge fund, the Delbrook Resource Opportunities Fund was launched in 2013. Delbrook added a Cayman Islands based fund, Delbrook Resource Opportunities Master Fund LP in 2018. Delbrook is registered with the Canadian Securities Administrators, Cayman Islands Monetary Authority, and is an exempt reporting adviser with the U.S. Securities and Exchange Commission.

MATTHEW ZABLOSKI, Portfolio Manager and Founder

- ✓ Managing Director of Delbrook, a firm he founded in 2010
- ✓ Over 15 years of capital markets experience including asset management and investment banking
- ✓ Founding Board Member of the Shareholder Gold Council (“SGC”)
- ✓ Fidelity Management & Research Company (“FMR Co.”), managing over a billion dollars in sector focused capital, consistently ranked amongst the top performing investment managers
- ✓ Co-founded CI Cambridge Advisors
- ✓ RBC Capital Markets Investment Banking, materials and industrial sectors
- ✓ Honors BA and MBA from the Richard Ivey School of Business at The University of Western Ontario

ADAM HULL, Director

ELVIN ASADOV, Analyst

MATTHEW CINDRIC, Analyst

ZIVILE JOCIUTE, Office Manager

IMPORTANT NOTES

The “Next Edge Strategic Metals and Commodities Fund” or “Fund” means the “Next Edge Strategic Metals and Commodities Fund”. Capitalized terms not defined in this presentation are defined as set forth in the prospectus of the Fund (the “Prospectus”). This communication is not, and under no circumstances is to be construed as an invitation to make an investment in the Fund nor does it constitute a public offering to sell the Fund or any other products described herein. Applications for the Fund will only be considered on the terms of the Prospectus. Each purchaser of the units (the “Units”) may have statutory or contractual rights of action under certain circumstances as disclosed in the Prospectus. Please review the provisions of the applicable securities legislation for particulars of these rights.

Potential investors should note that alternative investments can involve significant risks and the value of an investment may go down as well as up. There is no guarantee of trading performance and past or projected performance is not indicative of future results. Investors should review the Prospectus in its entirety for a complete description of the Fund, its risks, and consult their registered dealers before making an investment.

The information contained in this material is subject to change without notice and Next Edge Capital Corp. will not be held liable for any inaccuracies or misprints. The Fund has not been and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or the securities laws of any state of the United States. The Fund may not be offered or sold in the United States or to US persons.

Any descriptions or information involving investment process or strategies is provided for illustration purposes only, may not be fully indicative of any present or future investments, may be changed at the discretion of the Manager, and are not intended to reflect performance. The following does not purport to be a complete summary of all of the risks associated with an investment in the Fund. Please see the “Risk Factors” section of the Fund’s Prospectus for a complete listing and description of the risks associated with an investment in the Fund. The Fund is generally exposed to the following risks: Commodity Sector Risk; Borrowing Risk; Counterparty Risk; Credit Risk; Cybersecurity Risk; Derivatives Risk; Equity Securities Risk; Exchange of Tax Information Risk; Foreign Currency Risk; Foreign Securities Risk; Interest Rate Risk; Legislation and Litigation Risk; Leverage Risk; Liquidity Risk; Multiple Class Risk; Options Risk; Price Volatility Risk; Repurchase and Reverse Repurchase Transactions and Securities Lending Risk; Sector Risk; Short Selling Risk; Stock Market Risk; Substantial Securityholder Risk and Tax Risk.

1 Toronto St, Suite 200, Toronto, ON M5C 2V6

CLIENT SERVICES: 1.844.656.2321

416.775.3600 Toll Free: 1.877.860.1080

info@nextedgcapital.com

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