

INVESTMENT APPLICATION FORM INVESTMENT ADVISORS



Next Edge Private Debt Fund (USD)





TABLE OF CONTENTS

Instructions.....	3
Individual Investor Information Form.....	4
Joint Investor Information Form.....	5
Corporate Investor Information Form.....	6
Dealer & Subscription Information Form.....	7
Accredited Investor Information.....	8
Form 45-106F9 - Risk Acknowledgment Form.....	10
Appendix 1.....	12
Appendix 2.....	14
U.S. Tax Reporting Information Form.....	16
Politically Exposed Foreign Persons Reference Information.....	19
Politically Exposed Foreign Persons Individual/Corporate Investor.....	20
Politically Exposed Foreign Persons Joint Investor.....	21



INSTRUCTIONS

Applications are to be received for review at a minimum of **3 business days prior to month-end** in order to be processed for that month's Net Asset Value.

Applications are to be sent **in full** to **info@nextedgecapital.com** with the **client name in the subject line** or faxed to (866) 473-6921. Please note that investment applications will not be processed until all of the necessary documentation has been approved by Next Edge Capital Corp.

Please complete all portions of this application booklet which are applicable to the subscriber:

- Investment Application Form (all subscribers)
- Accredited Investor Information (all subscribers)
- Form 45-106F9 – Risk Acknowledgment Form (accredited investors as defined in paragraphs **(J), (K), (L) and (M)** of National Instrument 45-106 *[see Appendix 1]* **only**)
- U.S. Tax Reporting Information Form (all subscribers)
- Politically Exposed Foreign Persons Questionnaire (all subscribers)

INDIVIDUAL INVESTOR INFORMATION FORM

Please complete as an **individual investor**. For joint investors, please complete page 5 in addition to this page. For corporate/trust investors, check "Corporation" investor type below and continue to page 6. **Only Complete** applicable areas contained in the **bolded boxes**.

Existing NEC Account Number **FundSERV Order Number** **Trade Date**

The foregoing offer is confirmed and accepted by Next Edge Capital Corp. on behalf of the Fund for the units subscribed for herein,

on this day of , By:

Investor Type (check only one)	Individual	Joint	Corporation
Surname	First Name		
Street Address			
City	Province	Postal Code	
Telephone	Fax	Birth Date dd/mm/yyyy	
Email			
Occupation	Employer		

IDENTITY VERIFICATION DOCUMENTS			
SIN (Mandatory)	Driver's License	Passport No.	Birth Certificate

FINANCIAL INFORMATION		
Information below to be completed or attach a void cheque.		
Financial Entity Name	Transit(Branch) Number	Financial Institution Number
Client Account Number	Financial Entity Address	
PLEASE INCLUDE CITY, PROVINCE, AND POSTAL CODE, OF YOUR FINANCIAL ENTITY		
City	Province	Postal Code

JOINT INVESTOR INFORMATION FORM

Please complete as an **joint investor**. For corporate/trust investors please continue to page 6.
Only Complete applicable areas contained in the **bolded boxes**.

Existing NEC Account Number **FundSERV Order Number** **Trade Date**

The foregoing offer is confirmed and accepted by Next Edge Capital Corp. on behalf of the Fund for the units subscribed for herein,

on this day of, By:

Surname		First Name	
Street Address			
City		Province	Postal Code
Telephone		Fax	Birth Date dd/mm/yyyy
Email			
Occupation		Employer	

IDENTITY VERIFICATION DOCUMENTS			
SIN (Mandatory)	Driver's License	Passport No.	Birth Certificate

FINANCIAL INFORMATION		
Information below to be completed or attach a void cheque.		
Financial Entity Name	Transit(Branch) Number	Financial Institution Number
Client Account Number	Financial Entity Address	
PLEASE INCLUDE CITY, PROVINCE, AND POSTAL CODE, OF YOUR FINANCIAL ENTITY		
City	Province	Postal Code

CORPORATE INVESTOR INFORMATION FORM

Please complete as a **corporate investor** or **trust investor**, as applicable. **Only Complete** applicable areas contained in the **bolded boxes**.

Existing NEC Account Number **FundSERV Order Number** **Trade Date**

The foregoing offer is confirmed and accepted by Next Edge Capital Corp. on behalf of the Fund for the units subscribed for herein,

on this day of , By:

<p>Is the account a Trust? Yes No</p> <p>Corporation/ Trust Name</p> <p>Street Address</p> <p>City Province Postal Code</p> <p>Telephone Fax BIN/TIN</p> <p>Email</p> <p>Principal Business</p>
--

DEALER & SUBSCRIPTION INFORMATION FORM

Registration instructions to be completed by the **purchaser**, if applicable.

REGISTRATION INSTRUCTIONS FOR NOMINEE, THIRD PARTY OR OTHER ACCOUNTS

Information below **to be completed** for **third party accounts**.

Account Name Dealer Account Number

Nominee or Dealer Address

PLEASE INCLUDE CITY, PROVINCE, AND POSTAL CODE, OF YOUR NOMINEE/DEALER

City Province Postal Code

To be completed by the **registered representative** of the investor. Dealer information and subscription information **must be completed** in their entirety.

DEALER INFORMATION

Dealer Name

Representative Surname Representative First Name

Dealer Account Number Dealer Number Representative Number

Telephone Number Email

SUBSCRIPTION INFORMATION

The Investor hereby offers to purchase such number of units of the Fund(s) as follows:

Next Edge Private Debt Fund (USD)

Class U : NEC 732

Class V : NEC 734

FUND CLASS	FUNDSERV CODE	AMOUNT (\$)	CURRENCY	SPECIFY FE SALES CHARGE (0-3%)
.....

CONTINUED: ACCREDITED INVESTOR INFORMATION

All applicants must complete this section. Please complete as either an individual investor, joint investor or corporate/trust investor, as applicable. **Only Complete** applicable areas contained in the **bolded boxes**.

SIGNATURE OF INVESTOR OR AGENT

The Investor has read the terms in the Offering Memorandum/Offering Memorandum Exemption Form and the corresponding Investment Application including all representations and warranties, and hereby offers to purchase units of the Fund(s) with the aggregate principal amount set out above on the foregoing terms and conditions as of:

..... day of, 20

By signing this Application, the Investor consents to the collection and use of her/his personal information (in accordance with Next Edge Capital Corp.'s Privacy Policy - see Appendix 2) in order to permit Next Edge Capital Corp. and any affiliate thereof, to: provide fund management services; keep records; communicate such information to any relevant trustee/custodian; prevent error & fraud; and respond to inquiries from the Investor or their registered dealers.

FOR INDIVIDUAL AND/OR JOINT SUBSCRIBERS:

Investor Signature Joint Investor Signature (if applicable)

FOR CORPORATIONS, AGENTS OR OTHER ENTITY SUBSCRIBERS:

Name and Title of Authorized Officer / Trustee Authorized Officer / Trustee Signature

FOR AGENTS (PORTFOLIO MANAGERS) OF INVESTORS:*

Name and Title of Agent Agent Signature

*The undersigned hereby certifies that, as agent of the Investor, s/he has the authority to sign on behalf of the Investor by way of a fully managed account agreement, power of attorney, or other authorizing document. The undersigned accepts full responsibility for the accuracy, completeness and validity of such authorizing document.

SIGNATURE OF WITNESS

Name of Witness Signature of Witness / Signature Guaranteed

FINANCIAL STATEMENTS

Please provide standing instructions on whether you would like to receive either the annual financial statements or the interim/semi-annual financial statements for the Fund(s) by checking the boxes below:

Yes, please mail the annual financial statements to the above address(es)

Yes, please mail the interim/semi-annual financial statements to the above address(es)

*Please note that you can change your instructions at any time.

FORM 45-106F9 - RISK ACKNOWLEDGMENT FORM

WARNING! This investment is risky. Don't invest unless you can afford to lose all the money you pay for this investment. To be completed by **only** accredited investors as defined in paragraphs (J), (K), (L) or (M) of National Instrument 45-106 [see Appendix 1].

1. ABOUT YOUR INVESTMENT

TO BE COMPLETED BY THE **ISSUER** OR **SELLING SECURITY HOLDER**

1. is an "accredited investor" as defined in National Instrument 45-106, by virtue of the undersigned being a resident of the

Type of securities: Next Edge Private Debt Fund (USD) Issuer: Next Edge Capital Corp.

Purchased from: Next Edge Capital Corp.

2. RISK ACKNOWLEDGMENT

TO BE COMPLETED BY THE **PURCHASER**

Is the investor accredited? Yes No

This investment is risky. Initial that you understand that:

Applicant Initials **Co-applicant Initials**

Risk of loss – You could lose your entire investment of

Liquidity risk – You may not be able to sell your investment quickly – or at all.

Lack of information – You may receive little or no information about your investment.

Lack of advice – You will not receive advice from the salesperson about whether this investment is suitable for you unless the salesperson is registered. The salesperson is the person who meets with, or provides information to, you about making this investment. To check whether the salesperson is registered, go to www.aretheyregistered.ca.

3. ACCREDITED INVESTOR STATUS

TO BE COMPLETED BY THE **PURCHASER**

You must meet at least **one** of the following criteria to be able to make this investment. Initial the statement that applies to you. (You may initial more than one statement.) The person identified in section 5 is responsible for ensuring that you meet the definition of accredited investor. That person, or the salesperson identified in section 5, can help you if you have questions about whether you meet these criteria.

Your net income before taxes was more than \$200,000 in each of the 2 most recent calendar years, and you expect it to be more than \$200,000 in the current calendar year. (You can find your net income before taxes on your personal income tax return.)
Applicable for accredited investors as defined in paragraph "K".

Applicant Initials **Co-applicant Initials**

Your net income before taxes combined with your spouse's was more than \$300,000 in each of the 2 most recent calendar years, and you expect your combined net income before taxes to be more than \$300,000 in the current calendar year. *Applicable for accredited investors as defined in paragraph "K".*

Either alone or with your spouse, you own more than \$1 million in cash and securities, after subtracting any debt related to the cash and securities. *Applicable for accredited investors as defined in paragraph "J".*

Either alone or with your spouse, you have net assets worth more than \$5 million. (Your net assets are your total assets (including real estate) minus your total debt.)
Applicable for accredited investors as defined in paragraph "J", "L", or "M".

CONTINUED: FORM 45-106F9 - RISK ACKNOWLEDGMENT FORM

To be completed by **only** accredited investors as defined in paragraphs (J), (K), (L) or (M) of National Instrument 45-106 [see Appendix 1].

4. YOUR NAME AND SIGNATURE

TO BE COMPLETED BY THE **PURCHASER**

By signing this form, you confirm that you have read this form and you understand the risks of making this investment as identified in this form.

Name of Investor	Signature of Investor
Name of Joint Investor (if applicable)	Signature of Joint Investor (if applicable)

5. SALESPERSON INFORMATION

TO BE COMPLETED BY THE **SALESPERSON**.

The salesperson is the person who meets with, or provides information to, the purchaser with respect to making this investment. That could include a representative of the issuer or selling security holder, a registrant or a person who is exempt from the registration requirement.

Salesperson Surname	Salesperson First Name
Name of firm (if registered)	
Telephone:	Email:

FOR MORE INFORMATION ABOUT THIS INVESTMENT

Investment Fund Name	Next Edge Private Debt Fund (USD)
Investment Fund Manager	Next Edge Capital Corp.
Address	1 Toronto Street, Suite 200, Toronto, Ontario, M5C 2V6
Telephone	(416) 775-3600
Email Address	info@nextedgecapital.com

For more information about prospectus exemptions, contact your local securities regulator. You can find contact information at www.securities-administrators.ca.

APPENDIX 1

CRITERIA FOR QUALIFICATION AS AN “ACCREDITED INVESTOR”

For the purposes of a subscription for Units of the Fund, an Investor will be considered to be an “accredited investor” if the Investor meets one of the following criteria, pursuant to such terms as defined in National Instrument 45-106:

[Note: “\$” refers to Canadian dollars; key definitions used in this Appendix are noted on the following page]

- (a) except in Ontario, a Canadian financial institution, or a Schedule III bank;
- (b) except in Ontario, the Business Development Bank of Canada incorporated under the Business Development Bank of Canada Act (Canada);
- (c) except in Ontario, a subsidiary of any person referred to in paragraphs (a) or (b), if the person owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by directors of that subsidiary;
- (d) except in Ontario, a person registered under the securities legislation of a jurisdiction of Canada as an adviser or dealer;
- (e) an individual registered under the securities legislation of a jurisdiction of Canada as a representative of a person referred to in paragraph (d);
- e.1 an individual formerly registered under the securities legislation of a jurisdiction of Canada, other than an individual formerly registered solely as a representative of a limited market dealer under one or both of the Securities Act (Ontario) or the Securities Act (Newfoundland and Labrador);
- (f) except in Ontario, the Government of Canada or a jurisdiction of Canada, or any crown corporation, agency or wholly owned entity of the Government of Canada or a jurisdiction of Canada;
- (g) except in Ontario, a municipality, public board or commission in Canada and a metropolitan community, school board, the Comité de gestion de la taxe scolaire de l’île de Montréal or an intermunicipal management board in Québec;
- (h) except in Ontario, any national, federal, state, provincial, territorial or municipal government of or in any foreign jurisdiction, or any agency of that government;
- (i) except in Ontario, a pension fund that is regulated by the Office of the Superintendent of Financial Institutions (Canada), a pension commission or similar regulatory authority of a jurisdiction of Canada
- (j) an individual who, either alone or with a spouse, beneficially owns, directly or indirectly, financial assets, having an aggregate realizable value that before taxes, but net of any related liabilities, exceeds \$1,000,000; (j.1) an individual who beneficially owns financial assets having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds \$5 000 000.;
- (k) an individual whose net income before taxes exceeded \$200,000 in each of the two most recent calendar years or whose net income before taxes combined with that of a spouse exceeded \$300,000 in each of the two most recent calendar years and who, in either case, reasonably expects to exceed that net income level in the current calendar year;
- (l) an individual who, either alone or with a spouse, has net assets of at least \$5,000,000;
- (m) a person, other than an individual or investment fund, that has net assets of at least \$5,000,000 as shown on its most recently prepared financial statements;
- (n) an investment fund that distributes or has distributed its securities only to: (i) a person that is or was an accredited investor at the time of the distribution; (ii) a person that acquires or acquired securities in the circumstances referred to in sections 2.10 [Minimum Amount Investment] and 2.19 [Additional Investment in investment funds] of National Instrument 45-106; or (iii) a person described in paragraph (i) or (ii) that acquires or acquired securities under section 2.18 [Investment fund reinvestment] of National Instrument 45-106;
- (o) an investment fund that distributes or has distributed securities under a prospectus in a jurisdiction of Canada for which the regulator or, in Québec, the securities regulatory authority, has issued a receipt;
- (p) a trust company or trust corporation registered or authorized to carry on business under the Trust and Loan Companies Act (Canada) or under comparable legislation in a jurisdiction of Canada or a foreign jurisdiction, acting on behalf of a fully managed account, managed by the trust company or trust corporation, as the case may be;
- (q) a person acting on behalf of a fully managed account managed by that person, if that person is registered or authorized to carry on business as an adviser or the equivalent under the securities legislation of a jurisdiction of Canada or a foreign jurisdiction;

(r) a registered charity under the Income Tax Act (Canada) that, in regard to the trade, has obtained advice from an eligibility advisor, or an advisor registered under the securities legislation of the jurisdiction of the registered charity to give advice on the securities being traded;

(s) an entity organized in a foreign jurisdiction that is analogous to any of the entities referred to in paragraphs (a) to (d) or paragraph (i) in form and function;

(t) a person in respect of which all of the owners of interests, direct, indirect or beneficial, except the voting securities required by law to be owned by directors, are persons that are accredited investors;

(u) an investment fund that is advised by a person registered as an advisor or a person that is exempt from registration as an advisor;

(v) a person that is recognized or designated by the securities regulatory authority or, except in Ontario and Québec, the regulator as: (i) an accredited investor; or (ii) an exempt purchaser in Alberta or British Columbia after September 14, 2005; or

(w) a trust established by an accredited investor for the benefit of the accredited investor's family members of which a majority of the trustees are accredited investors and all of the beneficiaries are the accredited investor's spouse, a former spouse of the accredited investor or a parent, grandparent, brother, sister, child or grandchild of that accredited investor, of that accredited investor's spouse or of that accredited investor's former spouse.

KEY DEFINITIONS

CRITERIA FOR QUALIFICATION AS AN "ACCREDITED INVESTOR"

(a) "company" means any corporation, incorporated association, incorporated syndicate or other incorporated organization;

(b) "director" means (i) a member of the board of directors of a company or an individual who performs similar functions for a company, and (ii) with respect to a person that is not a company, an individual who performs functions similar to those of a director of a company;

(c) "entity" means a company, syndicate, partnership, trust, or unincorporated organization;

(d) "financial assets" means (i) cash, (ii) securities, or (iii) a contract of insurance, a deposit or an evidence of a deposit that is not a security for the purposes of securities legislation;

(e) "fully managed account" means an account of a client for which a person makes the investment decisions if that person has full discretion to trade in securities of the account without requiring the client's express consent to a transaction;

(f) "individual" means a natural person, but does not include a trust, unincorporated association, unincorporated organization, partnership or a natural person in his or her capacity as trustee, executor, administrator or other legal personal representative;

(g) "investment fund" means a mutual fund or a non-redeemable investment fund, and, for greater certainty in British Columbia, includes an employee venture capital corporation that does not have a restricted constitution, and is registered under Part 2 of the Employee Investment Act (British Columbia), R.S.B.C. 1996 c. 112, and whose business objective is making multiple investments and a venture capital corporation registered under Part 1 of the Small Business Venture Capital Act (British Columbia), R.S.B.C. 1996 c. 429 whose business objective is making multiple investments;

(h) "non-redeemable investment fund" means an issuer (i) whose primary purpose is to invest money provided by its security holders; (ii) that does not invest, (A) for the purpose of exercising effective control or seeking to exercise effective control of an issuer that is a mutual fund or a non-redeemable investment fund, or (B) for the purpose of being actively involved in the management of any issuer in which it invests, other than an issue that is a mutual fund or a nonredeemable investment fund; and (iii) that is not a mutual fund;

(i) "person" includes an individual, a corporation, a partnership, trust and an association, syndicate, organization or other organized group of persons whether incorporated or not, trustee, executor, administrator or other legal representative;

(j) "related liabilities" means liabilities incurred or assumed for the purpose of financing the acquisition or ownership of financial assets and liabilities that are secured by financial assets;

(k) "spouse" in relation to an individual, means another individual to whom that individual is married, or another individual of the opposite sex or the same sex with whom that individual is living in a conjugal relationship outside marriage; and

(l) "subsidiary" means an issuer that is controlled directly or indirectly by another issuer and includes a subsidiary of that subsidiary.

APPENDIX 2

NEXT EDGE PRIVACY POLICY

Client information is private and confidential. Next Edge Capital Corp. (Next Edge) recognizes that clients have a right to have their information protected.

Next Edge's Privacy Protection Policy governs the collection, use and disclosure of personal client information. Specifically, this policy outlines how Next Edge complies with provincial and federal regulations governing client information including the Privacy Act and the Personal Information Protection and Electronic Document Act (PIPEDA).

PIPEDA is the Canadian federal privacy legislation established in January 2004. Under PIPEDA no business may collect, use or disclose personal client information without clearly defining the purpose of such collection, use or disclosure and obtaining informed consent. The collection, use or disclosure is limited to purposes that a reasonable person would consider appropriate in the circumstances. The legislation further regulates the protection, retention and destruction of client information. PIPEDA offers clients the right to access their information upon request and challenge the information that is being retained. The key privacy principles of PIPEDA form the basis of Next Edge's comprehensive Privacy Protection Policy.

ACCOUNTABILITY

It is important to safeguard private and confidential client information. Next Edge confirms compliance with privacy legislation and uses the utmost discretion when dealing with client information. Next Edge will regularly monitor and assess the environment of compliance in terms of protection of private client information.

INTENDED PURPOSE

Client information is any information that identifies an individual including such items as: an individual's name, address, age, financial information, social insurance number, personal email address and telephone numbers. Client information may be in paper or electronic form.

Next Edge will collect and retain client information for a number of purposes including to: determine a client's identity, provide services to clients, administer client accounts, establish and manage relationships (including conducting client evaluations and assessments), provide client communications and other commercial reasons. Next Edge will use client information only for the purposes identified at or before the time of collection. Next Edge does not sell or rent client information - under any circumstances. Next Edge does not transfer collected information to competitors.

CONSENT

All information concerning clients and their accounts are confidential and will not be disclosed to unless the intended purpose is disclosed. Should client information be required for a new purpose, Next Edge will take the necessary steps in order to seek additional consent.

Consent may be expressed in writing, orally or implied directly by the client. In most cases consent is obtained via provision of business cards, written agreement, applications, registration to events and/or by attendance. All client information collected by Next Edge will be kept confidential and shall not be disclosed to any third party, except for the specific Edge reasons expressly identified or if the client has provided express consent.

From time to time, requests for client information may be received from: government agencies; law enforcement agencies; securities commissions; law societies; other self-regulatory organizations (SRO's); or under a court order. Express consent will not be required if needed for: audit, statistical or record-keeping purposes; a legal reason or request by securities or legal regulatory authorities or SRO; to collect a debt owed by the client; to a legal professional for the purposes of obtaining legal advice; and pursuant to a court order. Should Next Edge be asked to produce confidential information by any such entity, Next Edge will comply. In some cases, Next Edge may provide information on its own initiative if there are reasonable grounds to believe crime or a violation of applicable regulation is involved.

WITHDRAWING CONSENT

Consent to use personal information may be withdrawn by a client at any time.

COLLECTION

Next Edge does not collect specific client information from site visitors unless personal information is provided or contact is requested. If information is provided, it will be collected for the purpose of answering inquiries, providing marketing materials, corporate background and to invite guests to access services and/or events.

Next Edge's website may employ standard technology to collect information about how the firm's site is used for the purposes of improving website design. Website information is collected in many forms including by obtaining the domain name of visitors, user preferences, personal information that is volunteered, and geographic location. Website guests may occasionally receive emails from Next Edge informing them of events and services. This information will be distributed in accordance with requirements of Canadian Anti-Spam Legislation (CASL).

USE, DISCLOSURE AND RETENTION

Client information will only be used for the purposes for which it was collected.

Next Edge may share client information with authorities for regulatory or tax reporting purposes. Information may also be shared with legal bodies, SROs and other authorities for reasons previously discussed. Client information may also be shared with external service providers or strategic partners/affiliates (upon verbal consent by the client).

Client information will only be retained for as long as needed in order to satisfy the stated purposes at the time of collection. When the information is no longer required necessary measures will be taken to destroy, dispose of, or delete the information.

ACCURACY

It is important for Next Edge to keep client information accurate in order to provide quality service and minimize the potential for misuse. Next Edge strives to keep client information correct, complete and up-to-date. Clients may be contacted periodically to ensure information is accurate on file. Clients are requested to advise Next Edge of any changes to client information, as Next Edge is not liable for errors that cannot be corrected without client input. Should an inaccuracy be found, Next Edge will act efficiently to correct it at no cost to the client.

SAFEGUARDS

Security measures include passwords on networks and systems and restricted access to the office, and records within the office.

DIRECTNESS

Next Edge makes every effort to explain policies and procedures to clients and explain how client information is managed. Next Edge's Privacy Protection Policy will be provided upon request by e-mail or phone. Also, a copy can be found on the Next Edge site.

ACCESS

Clients have a right to their personal information. Clients have the right to verify the accuracy and completeness of their personal information, and may request that it be amended. Upon request (in writing) with appropriate supporting documentation confirming identity, clients will be given a copy of their client files.

Under certain circumstances Next Edge may not be able to provide clients with access to specific pieces of information. For example, clients will not be granted access to information containing references to other persons or that has proprietary information confidential to the firm. Also, access will not be provided to information that has been destroyed or is too costly to retrieve.

Next Edge will respond to requests for access in writing within 30 days of receipt.

PRIVACY COMPLAINT PROCESS

Inquiries and complaints will be reviewed and dealt with in a timely fashion. Specifics steps of Next Edge's privacy complaint recourse process are:

All complaints are directed to the Privacy Officer who will maintain a detailed file on the complaint.

The complainant will be notified of receipt of the complaint. All other applicable parties will be provided notice as well.

The Privacy Officer will conduct an investigation to gather all necessary facts pertaining to the complaint.

Following the investigation, the Privacy Officer will make a determination that either no other remedy than a clear explanation to the client is warranted or that the complaint is substantiated and as such, specific action is required. Some examples of specific recourse include implementing additional safeguards, employee training and documentation revision.

The client will be advised of the decision in writing with details of the findings and subsequent recourse action, if any. Where applicable, a formal apology will be issued by Next Edge or a third party for the mishandling of client information.

U.S. TAX REPORTING INFORMATION FORM

All applicants must complete this section. Please complete as either an individual investor, joint investor or corporate/trust investor, as applicable.

It is required for purposes of determining who is a U.S. person for tax purposes and includes sole proprietors of an unincorporated business and beneficiaries of an informal trust (i.e. an "In-Trust for" account.) See "Why must this form be completed?" on page 18 of this form.

An investor who is a U.S. Person is someone who:

- (a) is a U.S. citizen (including an individual born in the U.S. but resident in Canada),
- (b) is a U.S. resident, or
- (c) holds a U.S. Permanent Resident Card (also known as a "Green Card").

The U.S. includes the U.S. territories of the U.S. Virgin Islands, Puerto Rico, the Northern Mariana Islands, Guam and American Samoa.

New Account Number **Existing NEC Account Number**

<p>IDENTIFICATION OF INDIVIDUAL ACCOUNT HOLDER/SOLE PROPRIETOR OF UNINCORPORATED BUSINESS</p> <p>Surname First Name</p> <p>Street Address</p> <p>City Province Postal Code</p> <p>Are you a U.S. person for U.S. tax purposes? Must check applicable. Yes No</p> <p>If yes, provide U.S. Tax Identification Number (TIN)</p>

<p>IDENTIFICATION OF JOINT ACCOUNT HOLDER*</p> <p>*Note: A Self-Certification is required from each of the individuals of a joint account. When one of the account holders of a joint account is considered to be a U.S. Person for tax purposes, the full value of the account will be attributed to the U.S. Person.</p> <p>Surname First Name</p> <p>Street Address</p> <p>City Province Postal Code</p> <p>Are you a U.S. person for U.S. tax purposes? Must check applicable. Yes No</p> <p>If yes, provide U.S. Tax Identification Number (TIN)</p>
--

IDENTIFICATION OF CORPORATION OR OTHER ENTITY ACCOUNT HOLDER

Corporation Name

Street Address

City Province Postal Code

Telephone Fax BIN/TIN

Email

Principal Business

Are you a U.S. person for U.S. tax purposes? Must check applicable. Yes No**If yes, provide U.S. Tax Identification Number (TIN)****IDENTIFICATION OF BENEFICIARY(IES) OF IN-TRUST FOR ACCOUNT***

*Note: Where there is an informal trust, the self certification should be completed and signed by the beneficiary(ies) of the informal trust. If a beneficiary is a minor, the account holder(s) must sign the certification on his/her behalf.

Surname First Name

Street Address

City Province Postal Code

Are you a U.S. person for U.S. tax purposes? Must check applicable. Yes No**If yes, provide U.S. Tax Identification Number (TIN)****DEALER / AGENT INFORMATION**

Dealer Name Dealer Number

Representative Name Representative Number

Dealer Authorization / Representative Signature Date

ACCOUNT HOLDER(S) SIGNATURE(S)Account Holder/
Sole Proprietor Signature DateJoint Investor
Signature Date*Beneficiary of In-Trust
for Account Signature Date

Print Name of Beneficiary Date

*Note: If signing on behalf of a minor, sign and print names of signatory and capacity (e.g. Trustee/Parent)

Why must this form be completed?

Under provisions of the Income Tax Act (Canada) ("ITA") and an intergovernmental agreement between Canada and Next Edge Capital Corp. ("Next Edge") is required to take steps to verify whether an existing or new non-registered account is held by a person who is a U.S. person for U.S. tax purposes. The information obtained will be reported to the Canada Revenue Agency ("CRA") which will in turn exchange the information with the U.S. Internal Revenue Service ("IRS").

Individuals are asked to complete this self-certification form to clarify their U.S. tax status, and where appropriate, to also produce documents (such as a driver's license) for any representation they make. If Next Edge has information that indicates that an account holder may be a U.S. person for tax purposes and that person has not completed this form and/or has not provided adequate information to clarify their status, Next Edge is obligated to report details of the account to the CRA which will result in information about the account being provided to the IRS.

If following completion of this form you become a U.S. person for tax purposes, you are required to provide Next Edge with details of your new status as well as your U.S. federal Tax Identification Number ("TIN").

The CRA may impose penalties for failing to provide the requisite information.

POLITICALLY EXPOSED FOREIGN PERSONS REFERENCE INFORMATION

In this form,

(a) "Politically exposed foreign person" means an individual who now holds, or has at any time in the past held, one or more of the following offices or positions in or on behalf of a foreign state:

- a head of state or government;
- a member of the executive council of government or member of a legislature;
- a deputy minister or equivalent;
- an ambassador or an ambassador's attaché or counsellor;
- a military officer with a rank of general or above;
- a president of a state-owned company or bank;
- a head of a government agency;
- a judge; or
- a leader or president of a political party in a legislature;

and includes the following family members of such an individual;

- the spouse or common-law partner of such individual;
- a child of such individual;
- the mother or father of such individual;
- the mother or father of such individual's spouse or common-law partner; and
- a brother, sister, half-brother or half-sister of such individual

(b) "Foreign state" means a province, state or other political subdivision of a state other than Canada, or any dependency, possession, protectorate, or any territory falling under a jurisdiction of a state other than Canada (e.g., the United States of America, the State of New York, and the U.S. Virgin Islands, are each foreign states), and

(c) "Designated individual" means each of the following individuals:

- the policy owner(s) if the policy owner(s) are individuals;
- the individual(s) who signed the application, if the policy owner is a corporation, partnership, trust or other;
- entity (e.g., an officer or director in the case of a corporation or a trustee in the case of a trust);
- the individual who signed the application, if the policy owner is a sole proprietorship or unincorporated association;
- the individual(s) who signed the application, if an attorney/mandatory acting under a power of attorney/mandate signed the application; or
- the individual actually paying the premium (payor)

POLITICALLY EXPOSED FOREIGN PERSONS INDIVIDUAL/CORPORATE INVESTOR

Existing NEC Account Number

In respect of this application is any designated individual now, or has any designated individual ever been, a politically exposed foreign person?

Yes No

If the answer to the above question is "Yes", then please complete the following for each politically exposed foreign person. If the answer to the above question is "No", then please simply complete the signatures.

Surname Middle Name First Name

Relationship to Applicant: Applicant Co-applicant Other Please specify:

Birth Date dd/mm/yyyy Place of Birth Resident of Canada for Income Purposes: Yes No

Street Address

City Province Postal Code

Telephone Email Fax

The office(s) of position(s) in respect of which the individual is determined to be a politically exposed foreign person:

Office/Position Jurisdiction When Held:
(dd/mm/yyyy to dd/mm/yyyy)

Office/Position Jurisdiction When Held:
(dd/mm/yyyy to dd/mm/yyyy)

Source of Funds (Select all that apply):

- | | | |
|------------------------|---------------------------|--------------------------------------|
| Self-employment income | Retirement/pension income | Proceeds from a legal case or action |
| Grants/scholarships | Insurance claim payments | Corporate |
| Employment income | Sales of assets | Trust/inheritance |
| Investment | Loan | Lottery winnings |
| Gift | Other | |

I/WE, THE UNDERSIGNED, CONFIRM THAT THE STATEMENTS AND ANSWERS IN THIS DOCUMENT ARE COMPLETE AND TRUE AND CORRECTLY RECORDED, AND AGREE THAT THIS DOCUMENT FORMS PART OF THE ABOVE-NOTED APPLICATION

(if company-owned, 2 signatures and titles, or 1 signature and the corporate seal)

Individual Investor/Corporate/Trust
Signature

Joint Investor
Signature (if applicable)

If more than one politically exposed foreign person associated with this application or policy, then please complete the Politically Exposed Foreign Person Joint Investor page in addition to this page.

POLITICALLY EXPOSED FOREIGN PERSONS JOINT INVESTOR

Existing NEC Account Number

In respect of this application is any designated individual now, or has any designated individual ever been, a politically exposed foreign person?

Yes No

If the answer to the above question is "Yes", then please complete the following for each politically exposed foreign person. If the answer to the above question is "No", then please simply complete the signatures.

Surname Middle Name First Name

Relationship to Applicant: Applicant Co-applicant Other Please specify:

Birth Date dd/mm/yyyy Place of Birth Resident of Canada for Income Purposes: Yes No

Street Address

City Province Postal Code

Telephone Email Fax

The office(s) of position(s) in respect of which the individual is determined to be a politically exposed foreign person:

Office/Position Jurisdiction When Held:
(dd/mm/yyyy to dd/mm/yyyy)

Office/Position Jurisdiction When Held:
(dd/mm/yyyy to dd/mm/yyyy)

Source of Funds (Select all that apply):

- | | | |
|------------------------|---------------------------|--------------------------------------|
| Self-employment income | Retirement/pension income | Proceeds from a legal case or action |
| Grants/scholarships | Insurance claim payments | Corporate |
| Employment income | Sales of assets | Trust/inheritance |
| Investment | Loan | Lottery winnings |
| Gift | Other | |

I/WE, THE UNDERSIGNED, CONFIRM THAT THE STATEMENTS AND ANSWERS IN THIS DOCUMENT ARE COMPLETE AND TRUE AND CORRECTLY RECORDED, AND AGREE THAT THIS DOCUMENT FORMS PART OF THE ABOVE-NOTED APPLICATION
(if company-owned, 2 signatures and titles, or 1 signature and the corporate seal)

Individual Investor/Corporate/Trust
Signature

Joint Investor
Signature (if applicable)

If more than one politically exposed foreign person associated with this application or policy, then please complete the Politically Exposed Foreign Person Individual/Corporate Investor page in addition to this page.