

How are *you* generating
Attractive Yield
in your portfolio?



Access to 8%* Tax Efficient Yield
VPC Specialty Lending Trust



Industry Overview

Since 2008, regulatory changes and public perception have forced traditional banks to notably pull back their lending activities. Enabling technology allows for efficient screening of credit and ease of use via online services. This has allowed new alternative (non-bank) lenders to emerge and flourish in the alternative lending space (Specialty Finance) and form viable, robust businesses with experienced management and solid backing.

The Opportunity

Rapid growth and anticipated strong future prospects of the alternative lending marketplace has required a need to supply these lenders with a reliable source of lending capital. An opportunity exists to attain attractive net returns in a secured environment by providing a stable source of lending capital to these lenders.



About Victory Park Capital

Victory Park Capital (VPC) is a privately held SEC registered investment advisor dedicated to alternative investing through the management of its investment vehicles. As specialists in credit and private equity investments, VPC focuses on middle market companies across a diversified range of industries. Whether as a lender or a control investor, VPC seeks to identify opportunities where it believes the potential for reward outweighs the risks entailed. Founded in 2007, VPC is headquartered in Chicago with additional resources in London, Los Angeles and New York.

VPC SPECIALTY LENDING TRUST

Tax Efficient Yield

- 8%* yield paid out quarterly (in a tax efficient manner) with a targeted total return of 8% -10% / per annum

Additional Upside Potential

- Equity “kickers” are often negotiated as part of the debt

Portfolio Diversification

- Low historical correlation to traditional fixed income strategies

Diversity of Assets

- Unparalleled portfolio diversity by geography, borrower type, and structure

Protection of Capital

- More security and controls than many public traditional fixed income investments

Active Risk Management

- Each investment has a detailed monitoring plan to mitigate risks

Strong Relative Returns

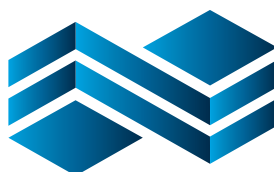
- Historical gross yields and credit spreads significantly higher than high yield or bank loan investments

Low Interest Rate Risk

- The portfolio is primarily exposed to senior secured floating interest rate loans

Access to Global Leader

- VPC Specialty Finance Lending Portfolio has attained an IRR of 14.8% since their first investment in the space since 2010



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1. The VPC Specialty Finance Portfolio is a composite of certain loan investments plus warrants or minority equity positions relating to such investments made by the VPC Funds and co-investments undertaken on behalf of certain clients during the period of July 28th, 2010 through June 30th, 2016, that are similar to the types of investments that VPC expects the VPC Specialty Lending Trust (the "Trust") to make.

2. **Past performance is not indicative of future results.** The performance of the VPC Program is represented by Victory Park Credit Opportunities, L.P. (together with its parallel and other similar investment entities), VPC Fund II, L.P. (together with its parallel and other similar investment entities), VPC Private Debt Fund (together with its parallel and other similar investment entities), VPC Specialty Finance Fund I, L.P. (together with its parallel and other similar investment entities), and collectively with funds managed by VPC in the future, the 'VPC Funds'. The performance of the VPC Program should not be construed to be an indication about the future performance of the Investment Vehicles or the Trust. This information is solely provided to illustrate the performance of the VPC Program and should not be construed as a forecast or projection. The Investment Manager manages the Investment Vehicles in accordance with the VPC Program, however, while it is intended that the Investment Vehicles will be managed with the same investment objectives as managing the assets of the VPC Program, their investments may not be identical and the returns will differ due to a number of factors including but not limited to fees, expenses, taxes, currency hedging, foreign exchange, variations in trading programmes and allocations, variations in notional exposure, investments not being identical, cash flows and asset size. The leverage, strategy and investments of the VPC Program have varied over time and as a result performance in any future period will vary.

*The targeted yield payout of the Trust is 8% per annum of the initial subscription price with the first quarterly distribution commencing in March 2016. There can be no assurance as to the amount of targeted distributions in the future.

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